

2025 Homelessness Needs Assessment

2024 PIT Count Appendix



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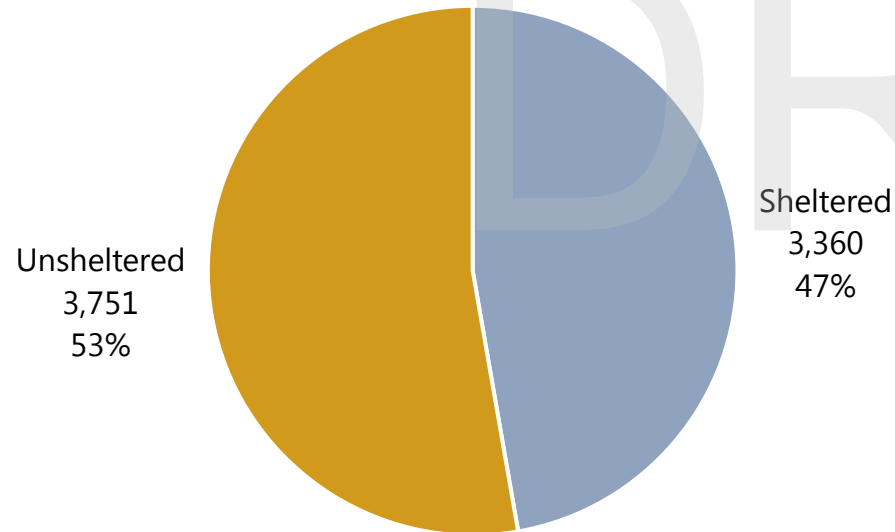
Data Overview

Point-in-Time Count & Survey

- January 2022 and January 2024
- Data at individual and household levels, de-duplicated
- **Sheltered:** An individual sleeping in shelters or transitional housing
- **Unsheltered:** An individual sleeping on streets, in vehicles, or other places not meant for people to live
- **Total Homelessness = Sheltered + Unsheltered**

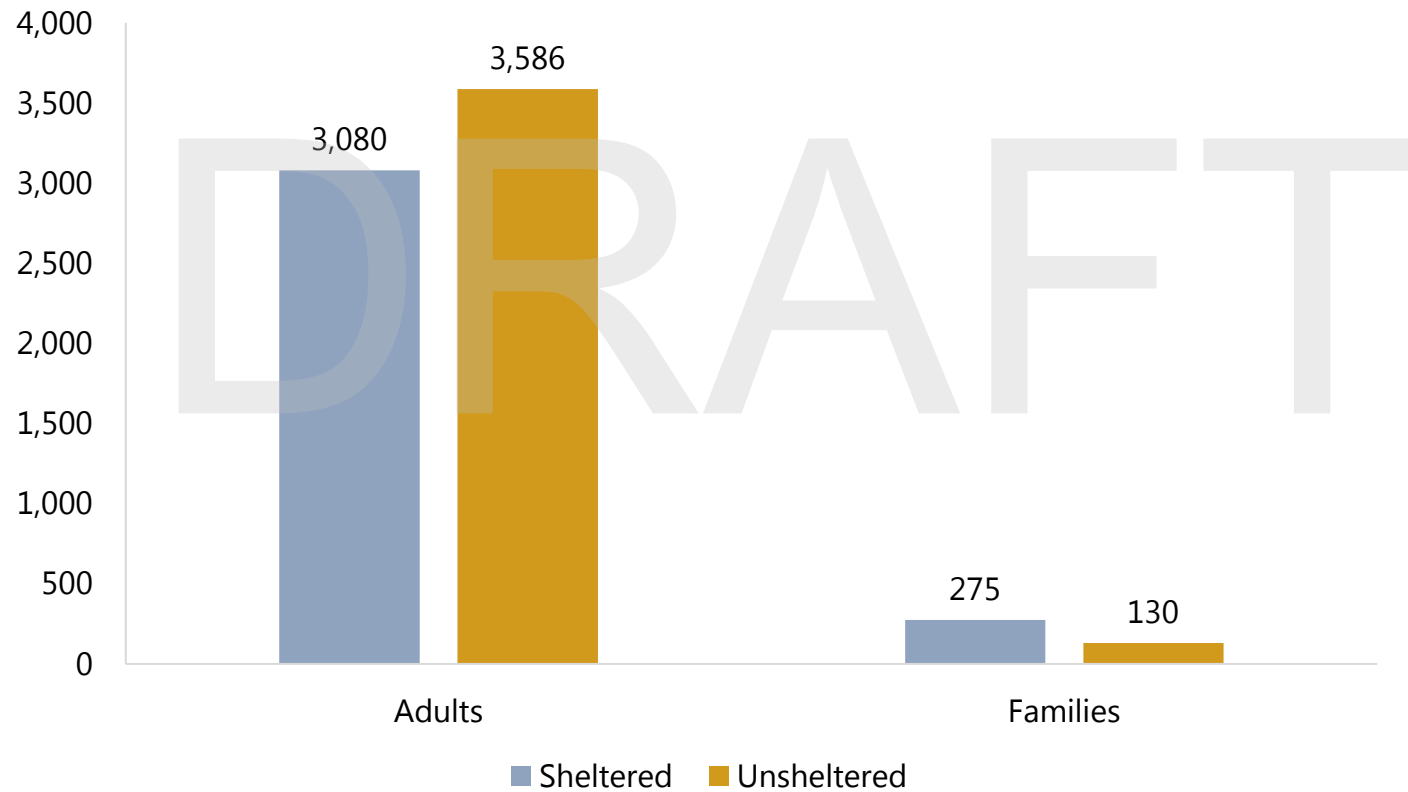
Total Homelessness

The 2024 PIT counted **7,111 households** experiencing homelessness, over half of whom were unsheltered



Total Homelessness – Family Composition

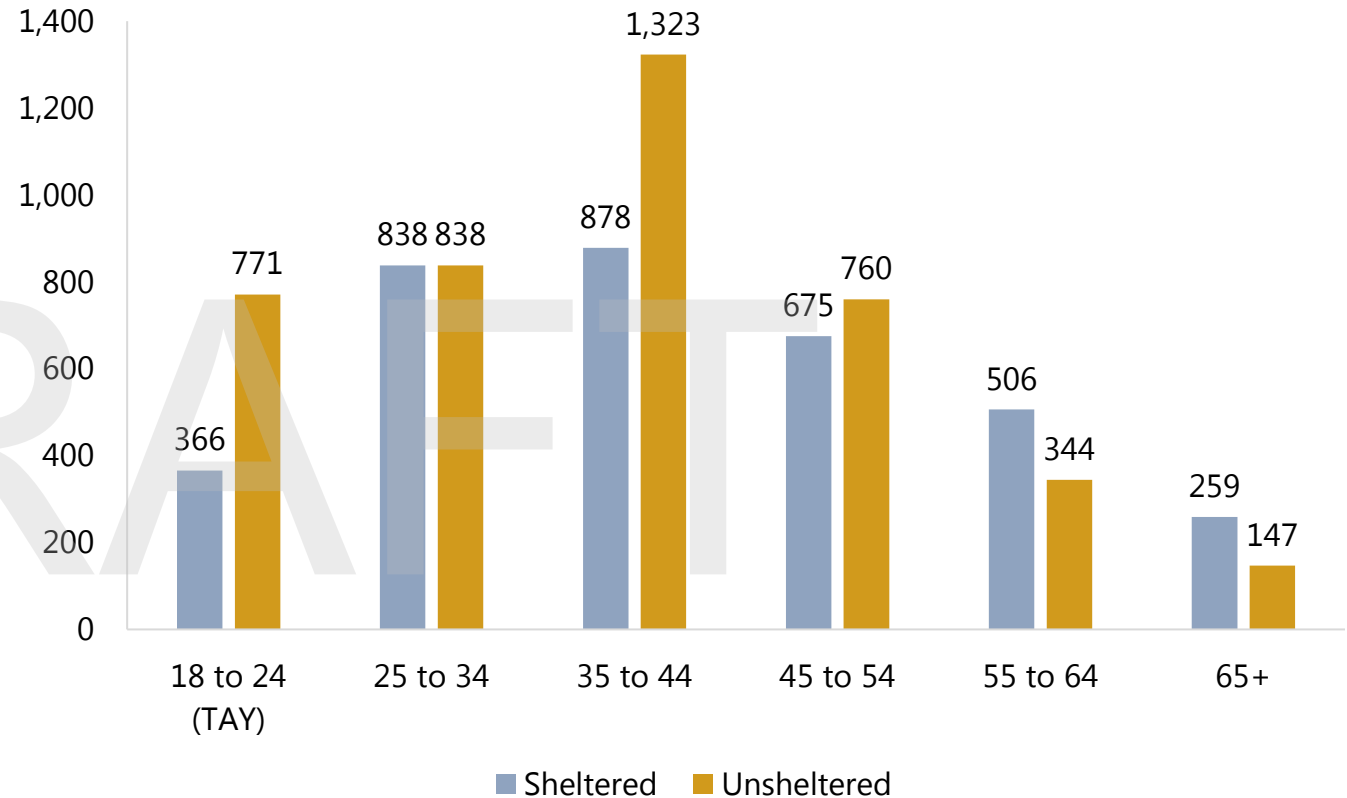
Most people experiencing homelessness were single adults (94%). Families made up 6% of the total count.



Note: Both "adults" and "families" include youth

Total Homelessness - Age

- A large portion of people experiencing homelessness were aged 25-34 (24%), closely followed by ages 35-44 (21%)
- More people over the age of 45 were sheltered than unsheltered
- Youth aged 18-24 were more likely to be unsheltered than sheltered



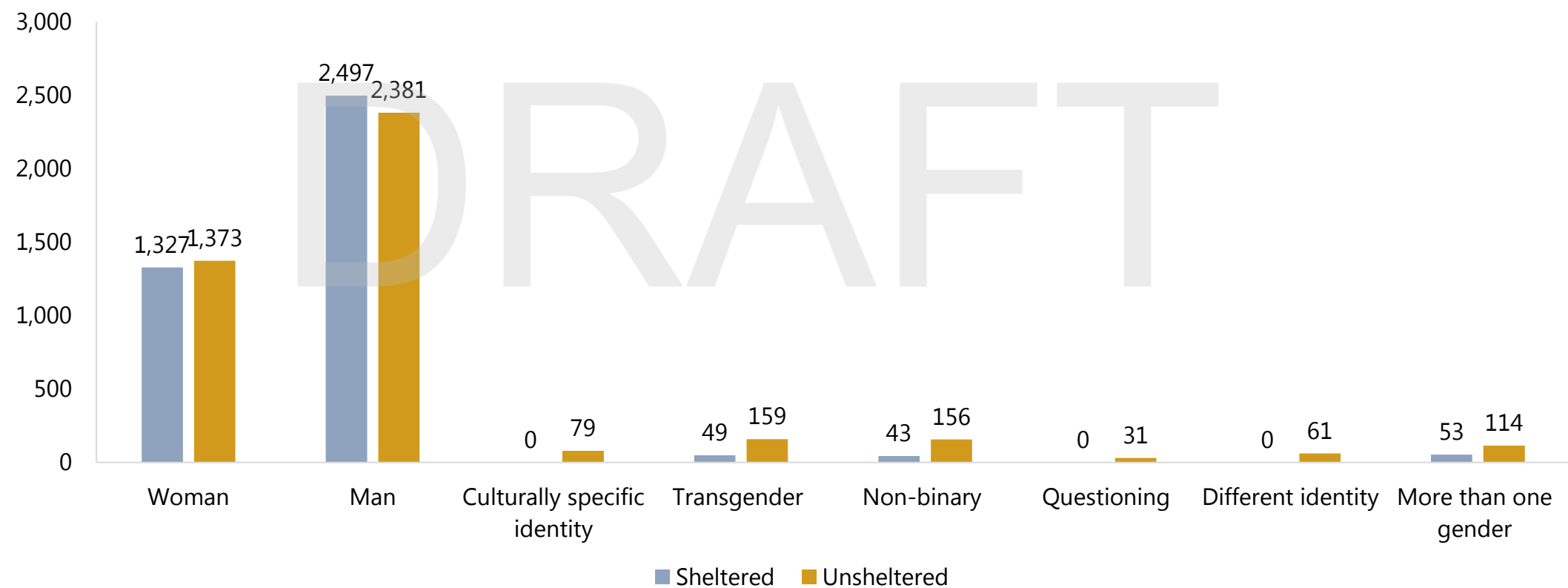
PIT 2024: Total Population – Race & Ethnicity by Household

PIT Count identified 29% as White, 24% as Black, and 34% identified as Hispanic/Latina/e/o or multi-racial including Hispanic Latina/e/o

Race or Ethnicity	Total Population
American Indian, Alaska Native, or Indigenous	2%
Asian or Asian American	4%
Black, African American, or African	24%
Middle Eastern or North African	1%
Multi-Racial & not Hispanic/Latina/e/o	4%
Native Hawaiian or Pacific Islander	2%
White	29%
Hispanic/Latina/e/o	17%
American Indian, Alaska Native, or Indigenous & Hispanic/Latina/e/o	2%
Asian or Asian American & Hispanic/Latina/e/o	1%
Black, African American, or African & Hispanic/Latina/e/o	1%
Middle Eastern or North African & Hispanic/Latina/e/o	0%
Multi-Racial & Hispanic/Latina/e/o	4%
Native Hawaiian or Pacific Islander & Hispanic/Latina/e/o	1%
White & Hispanic/Latina/e/o	8%

PIT 2024: Total Population – Gender Identity by Household

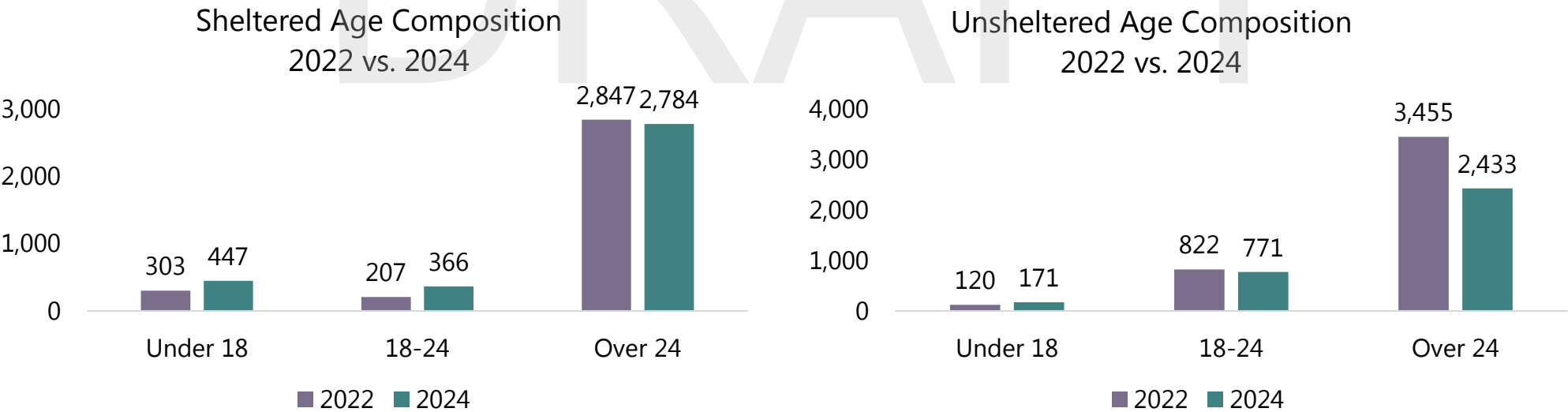
More men were sheltered than unsheltered in 2024. All other gender categories were represented in higher numbers in the unsheltered population, including women, transgender, non-binary, etc.



2022 & 2024 PIT Comparison: Total Population - Age

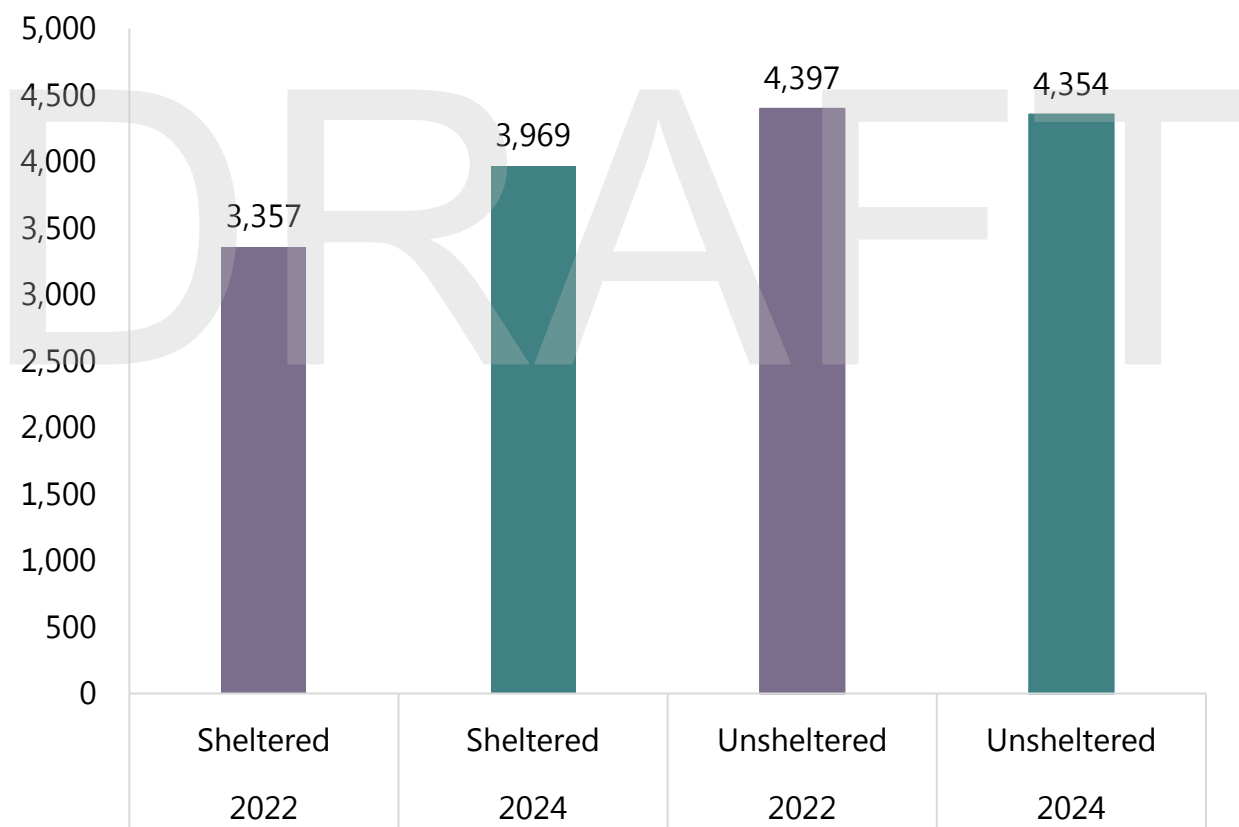
From 2022 to 2024, PIT counts data shows:

- An increase in total sheltered individuals and a decrease total unsheltered individuals
- A decrease in the number of unsheltered people over 24 years old
- An increase in the number of sheltered TAY (18-24 years old) and individuals under 18



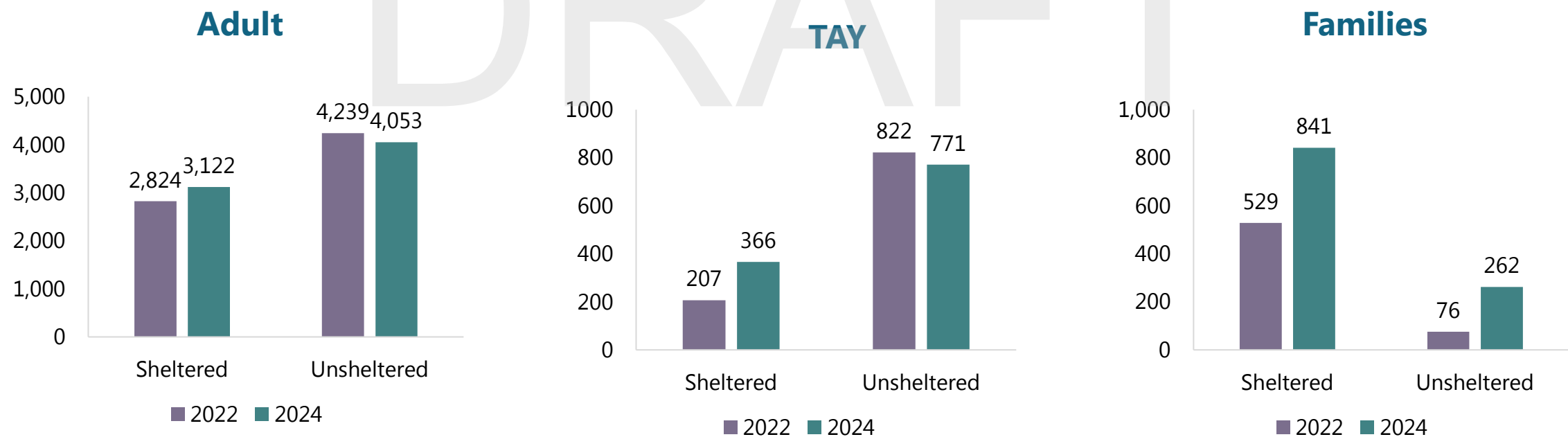
Total Population 2022 to 2024 Trends

18% increase in **sheltered** homelessness and a **1% decrease** in **unsheltered** homelessness



Homelessness by Household Type

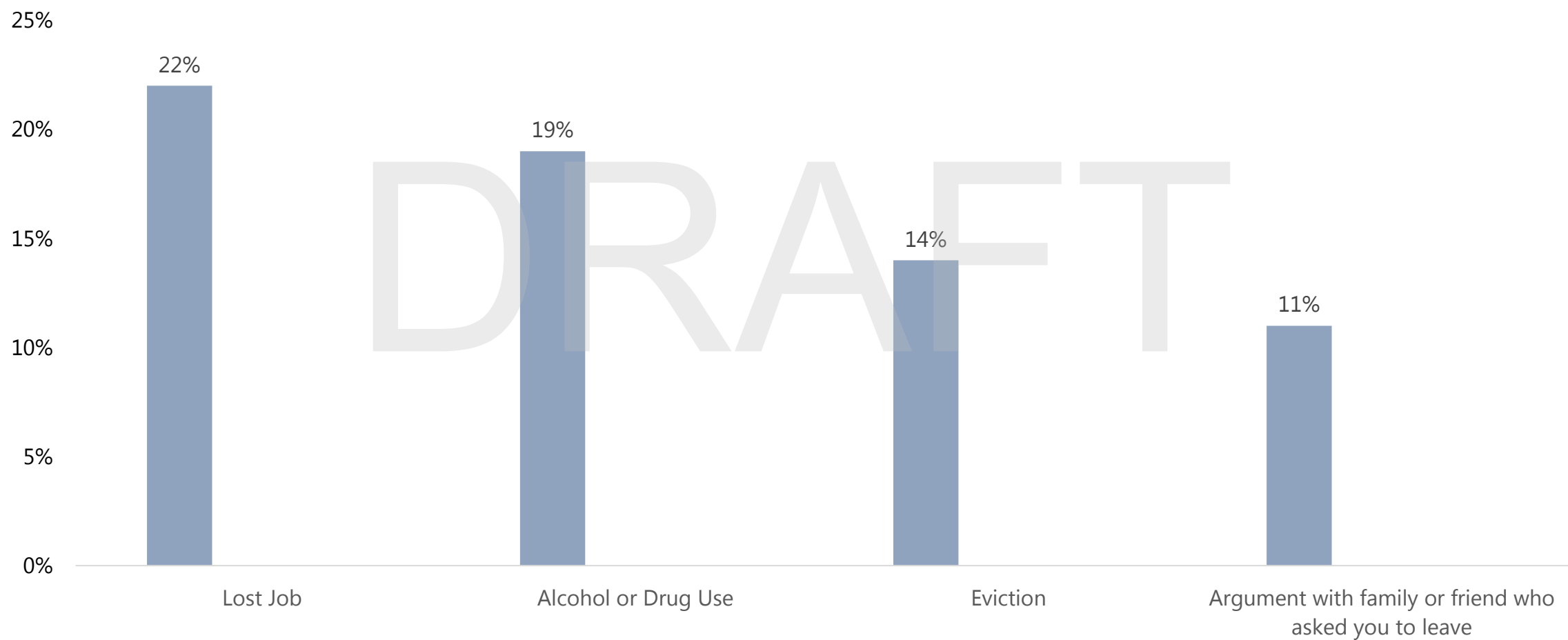
- Overall adult homelessness increased by 2%, with the number of sheltered adults increasing by 11% and the **number of unsheltered adults decreasing by 4%**
- Overall TAY homelessness increased by 10%, with sheltered TAY increasing by 77% and **unsheltered TAY decreasing by 6%**
- Overall **family homelessness increased by 82%**, with the total number of sheltered families increasing by 59% and the number of unsheltered families more than doubling



Note: Minors only households are included in the larger family category

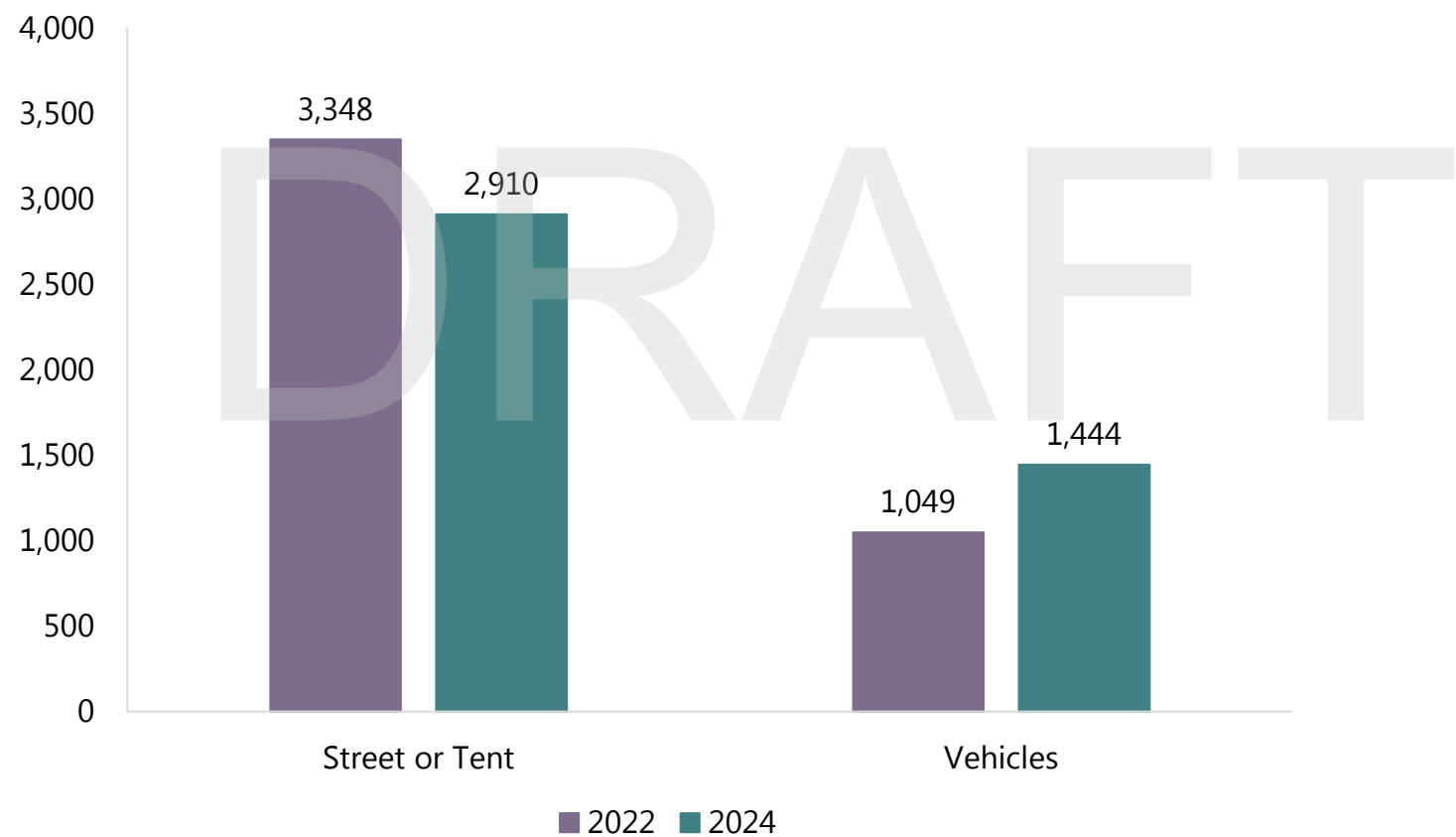
Total Population 2022 to 2024 Trends

The Top 4 primary cause of homelessness stayed the same between 2022 and 2024



Rate of unsheltered individuals living in vehicles increased

The rate of unsheltered individuals in tents or on the street decreased from 2022 to 2024, while unsheltered individuals living in vehicles increased by 38% from 2022 to 2024.

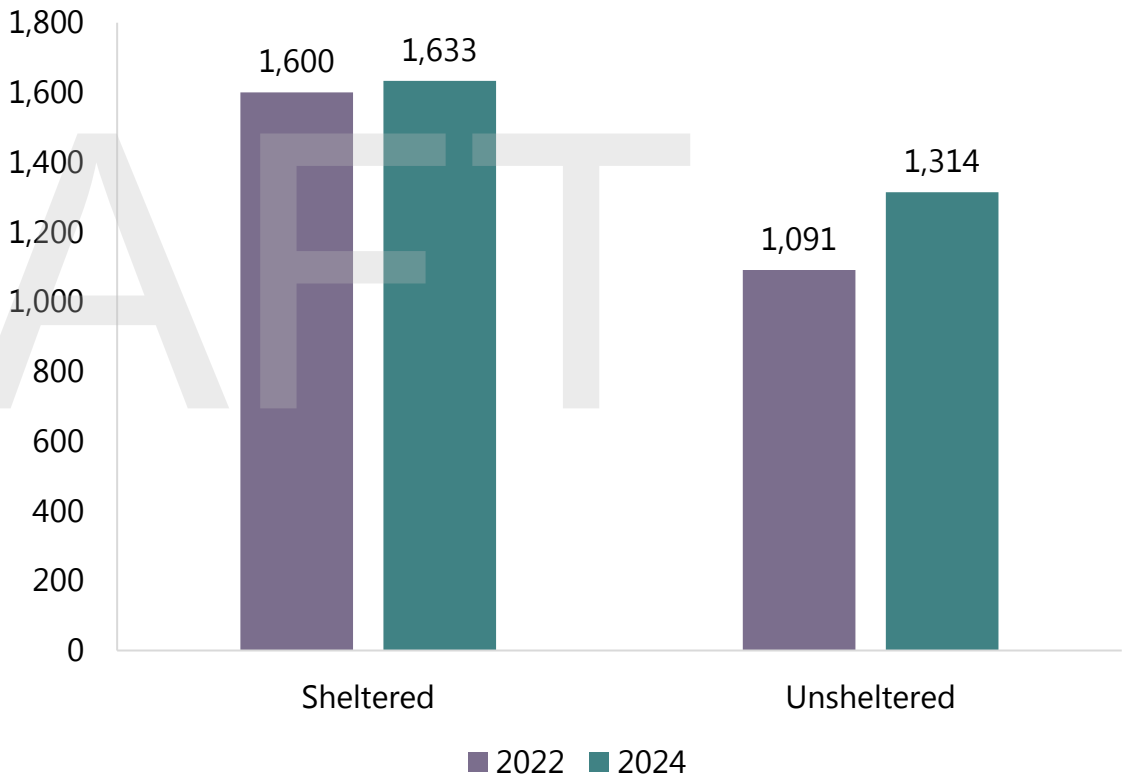


Source: "PIT Data Summary," 2024 Point-in-Time Count, HSH, Sept. 6, 2024. Accessed May 7, 2025. <https://www.sf.gov/reports--september-2024--2024-point-time-count>.
Note: HSH implemented a methodology change to count vehicular homelessness in 2024

Chronic Homelessness

The evening the PIT count was conducted, reports of chronic homelessness **rose by 11%** in 2024 in comparison to 2022. This was driven by increased reports of chronic homelessness amongst the unsheltered population.

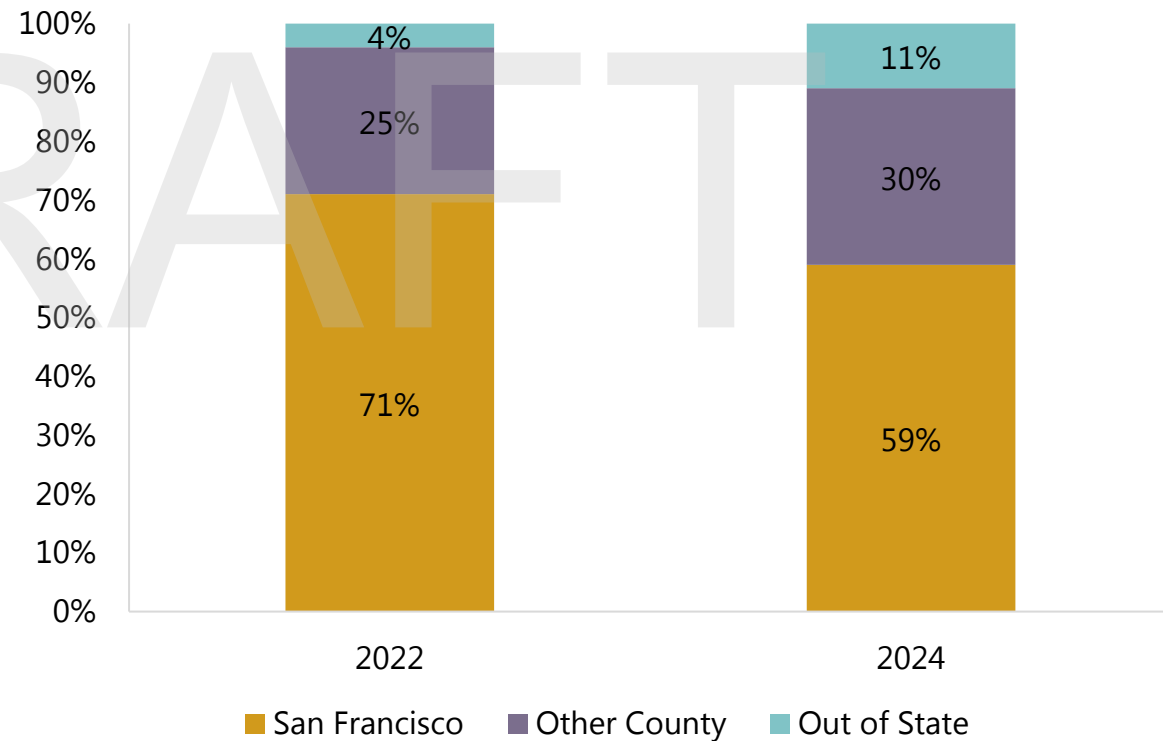
An individual or family is considered chronically homeless if the person or head of household has been continuously homeless for one year or more, and/or has experienced 4+ episodes of homelessness within the past 3 years.





Residency Prior to Becoming Homeless

Fewer individuals reported living in San Francisco prior to becoming homeless in 2024 than 2022 (more reported living in another county or state).



Behavioral Health

According to individuals surveyed during the PIT count:

Reports of substance use disorder increased by **16%** between 2022 and 2024

Reports of serious mental illness increased by **25%** between 2022 and 2024

