NOTICE OF PUBLIC MEETING

Enhanced Infrastructure Financing District Public Financing Authority No. 1
City Hall, City & County of San Francisco
1 Dr. Carlton B. Goodlett Place, Conference Room 305

NOVEMBER 1, 2023, at 3:00 P.M.

Meeting Title: Present Draft Infrastructure Financing Plan related to the

Proposed San Francisco Enhanced Infrastructure Financing

District No. 1 (Power Station)

Meeting Description: On March 21, 2023, the Board of Supervisors of the City and County of San Francisco (the "**City**") adopted Resolution No. 133-23 (the "**Resolution of Intention**"), which was signed by the Mayor on March 28, 2023, stating its intention to cause the establishment of the "San Francisco Enhanced Infrastructure Financing District No. 1 (Power Station)" (the "**EIFD**") and project areas therein (the "**Project Areas**"). The Resolution of Intention was adopted pursuant to Chapter 2.99 of Part 1 of Division 2 of Title 5 of the California Government Code (commencing with section 53398.50) (the "**EIFD Law**").

The proposed EIFD is anticipated to use incremental property tax revenue generated within the boundary of the EIFD and allocated to it by the City to finance (i) the purchase, construction, expansion, improvement, seismic retrofit or rehabilitation of certain real or other tangible property with an estimated useful life of 15 years or longer that are projects of communitywide significance that provide significant benefits to the EIFD or the surrounding community, including any directly-related planning and design work, (ii) the costs described in California Government Code Sections 53398.56, 53398.57 and 53398.58 (as applicable) and (iii) the ongoing or capitalized costs to maintain public capital facilities financed in whole or in part by the EIFD. The proposed boundaries of the EIFD are shown in a boundary map on file with the Clerk of the Board of Supervisors in File No. 230168, and a full list of the public facilities and projects of communitywide significance to be financed by the proposed EIFD is included as Exhibit A to the Resolution of Intention.

The EIFD is intended to provide financial assistance to a phased, mixed-use development project that is known as the Potrero Power Station.

On April 4, 2023, the Board of Supervisors adopted Ordinance No. 044-23 (the "**PFA Ordinance**"), which was signed by the Mayor on April 7, 2023, pursuant to which the Board of Supervisors established the Enhanced Infrastructure Financing District Public Financing Authority No. 1 (the "**PFA**") as the governing board of the EIFD.

On July 17, 2023, the PFA adopted a resolution directing the preparation of an Infrastructure Financing Plan (the "**IFP**") for the EIFD, which will describe in greater detail the public facilities and other specified projects of communitywide significance to be financed, a financing section specifying the incremental tax revenue of the City to be committed to the EIFD, and other such information and analyses required under the EIFD Law.

Pursuant to the EIFD Law, the PFA is required to make the draft IFP available to the public and to each landowner within the area on a designated internet website and at a public meeting of the PFA. The purposes of the meeting are to allow the staff of the PFA to present the draft IFP and answer questions and consider comments about the draft IFP.

To view a draft of the IFP please visit the following website (https://sf.gov/departments/eifd-public-financing-authority-no-1) or email EIFD@sfgov.org to request a physical copy.

The Environmental Impact Report for the Potrero Power Station project is also available on the PFA's website.

THIS IS THE NOTICE OF THE PUBLIC MEETING

The PFA will hold the public meeting during its meeting on **Wednesday, November 1, 2023, at 3:00 p.m.**, or as soon thereafter as possible, in City Hall, City & County of San Francisco, 1 Dr. Carlton B. Goodlett Place, Conference Room 305.

MEMBERS OF THE PUBLIC MAY VIEW THE MEETING REMOTELY BY USING THE MICROSOFT TEAMS LINK BELOW. PUBLIC COMMENT MAY BE MADE BY USING THE FOLLOWING CALL IN:

1-415-906-4659 / Participant Code: 526 060 05#

Click here to join the meeting

At the public meeting, any persons interested may appear and be heard, and the PFA will hear and consider the oral or written testimony of all interested persons related to the draft-IFP.

If you have any questions, please contact Anna Van Degna, Public Finance Director, Controller's Office of Public Finance, Ph. (415)-554-5956, EIFD@sfgov.org, 1 Dr Carlton B Goodlett PI, Room 316, San Francisco, CA 94102.

This notice is being delivered in the manner required by the EIFD Law.