2025 Homelessness Needs Assessment

MOHCD Admin Appendix

DRAFT

Office of the Controller
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MOHCD
Administrative Data Overview

Data Overview – Community Development Division (Clients)

Tier 1 - Heavily reliant on a service or intervention for which the removal will result in homelessness. High need / High intervention – rapid response/ imminent risk

- **Program Goal**: Providing support to households experiencing housing insecurity and at imminent risk of eviction to help them remain housed
- **Program Strategies**: Tenant Right to Counsel, San Francisco Emergency Rental Assistance, Tenant Based Rental Subsidies

Data Overview – Community Development Division (Clients)

Tier 2 - Reliant on interventions to support household to remain stably housed. Services are available and responsive to meet the changing needs of the household in order to maintain their housing. Ongoing need / Ongoing intervention - continuous vulnerability

- **Program Goal**: Preventing displacement by providing access to high-quality rental opportunities, targeted intervention, coordination and ongoing support to historically marginalized communities to help them maintain stable housing
- **Program Strategies**: Tenant Counseling & Education, Tenant Landlord Assistance, Rental Counseling, Housing Place-based Services, HIV Services

Data Overview – Community Development Division (Clients)

Tier 3 - Reliant on interventions to support clients to remain safe. Services are available and responsive to meet the different levels of crisis. Ongoing need / Ongoing intervention – continuous vulnerability.

- **Program Goals**:
  - Preventing and responding to the victims and their families impacted by gender-based violence through trauma informed services
  - Supporting legal services to immigrants who are navigating complex legal systems and seeking to secure their rights and safety.
- **Program Strategies**: Gender Based Violence Prevention & Intervention Services, Immigration Legal Services

Data Overview – Housing Division (Residents)

Tier 1 - In need of an immediate stabilizing intervention but receiving a shallow or temporary one due to limited resources. High need / Medium intervention – imminent risk

- **Target Population**: Living in transitional housing, shared-quarters group housing, or a single-room occupancy hotel, or rent-burdened in an already income- and cost-restricted unit.

Data Overview – Housing Division (Residents)

Tier 2 - Reliant on and receiving a significant stabilizing intervention to remain stably housed. Services often made available to meet the changing needs of the household in order to maintain their housing. Ongoing need / Ongoing intervention – continuous vulnerability
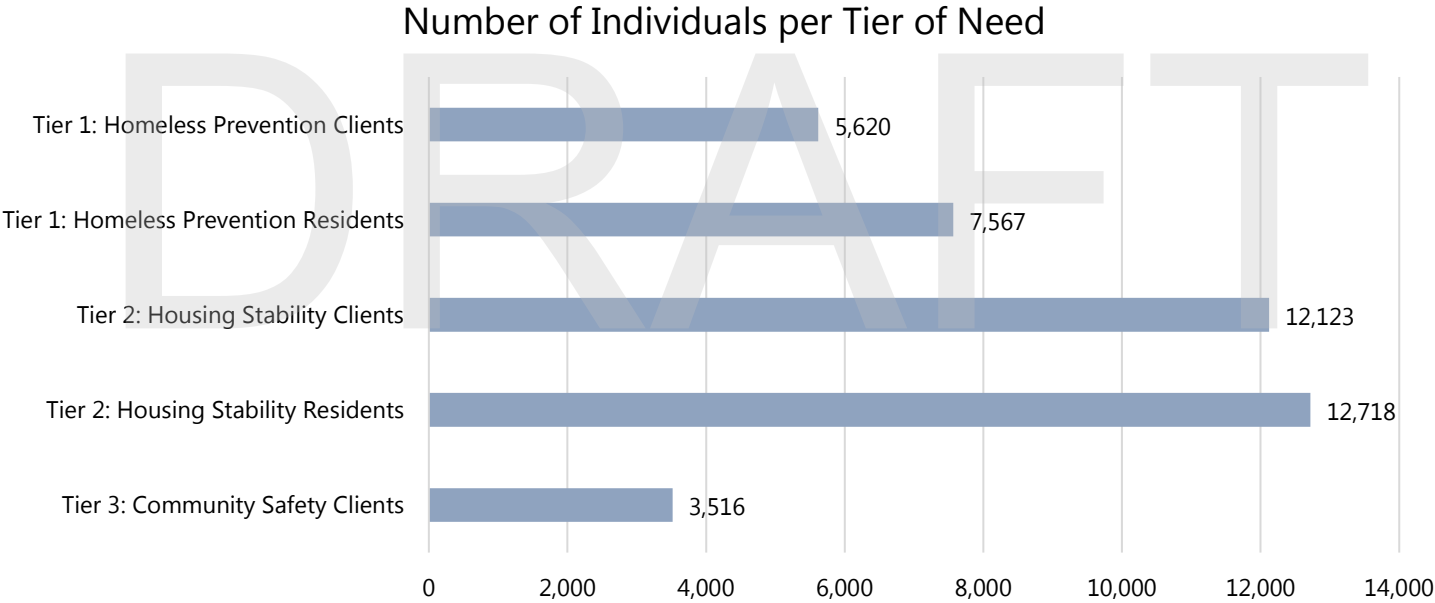
- **Target Population**: Receiving a deep subsidy, such as a Project-Based Voucher, Local Operating Subsidy Program, Project Rental Assistant Contract, or Tenant Protection Voucher. Includes residents living in Rental Assistance Demonstration (RAD) sites and HOPE SF properties.
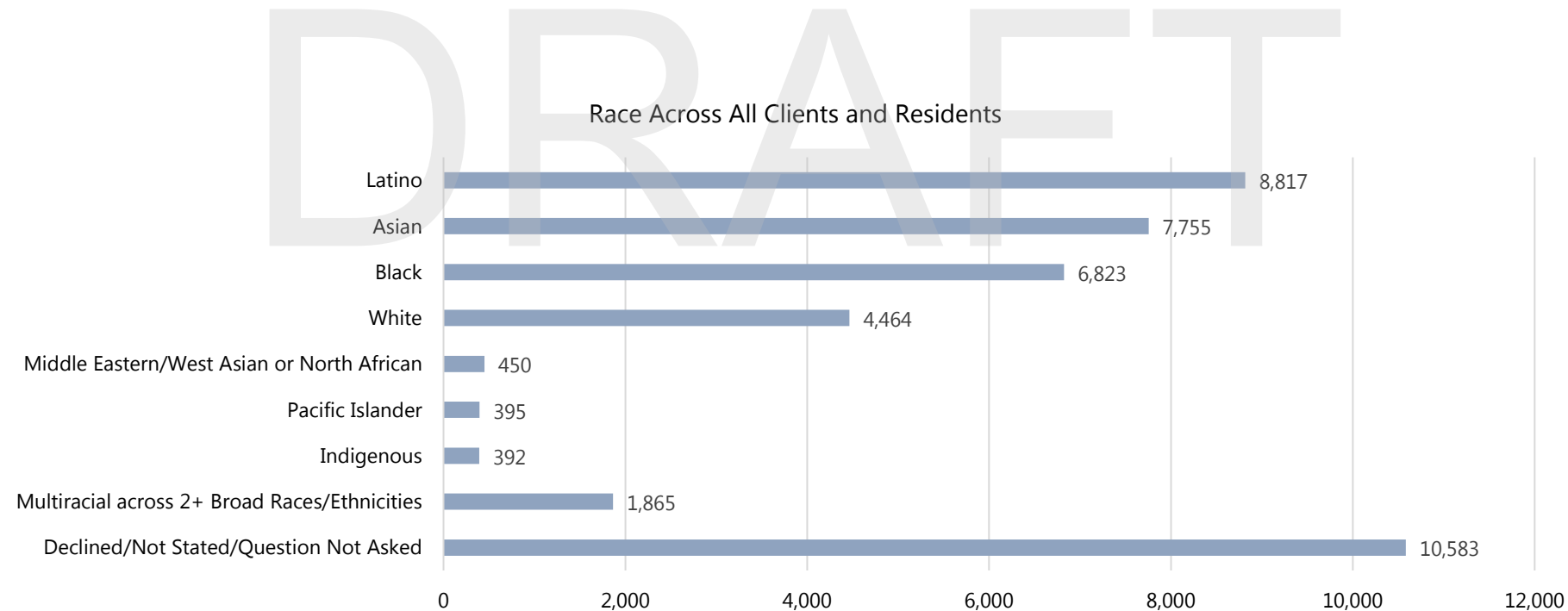
MOHCD
Administrative Data

MOHCD Tiers of Need

- The majority of individuals interacting with MOHCD services are in Tier 2: Housing Stability.

- Residents make up a slightly higher portion of individuals in Tier 1 and 2.

Number of Individuals per Tier of Need

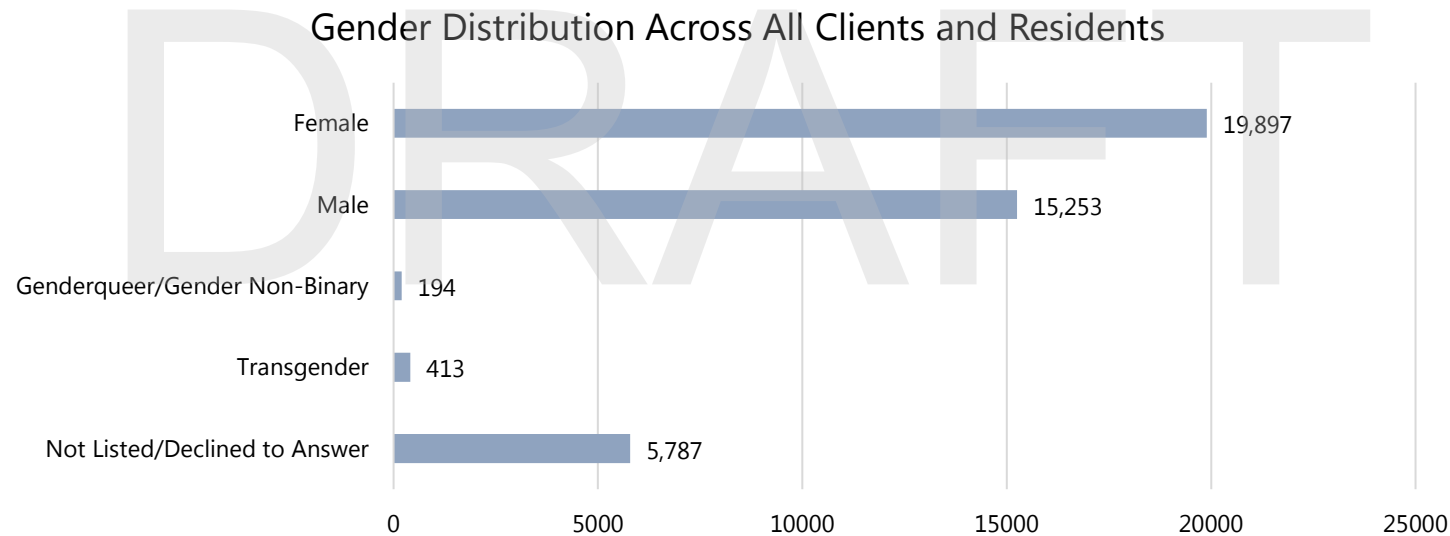| Tier	Number
Tier 1: Homeless Prevention Clients	5,620
Tier 1: Homeless Prevention Residents	7,567
Tier 2: Housing Stability Clients	12,123
Tier 2: Housing Stability Residents	12,718
Tier 3: Community Safety Clients	3,516

Race Across All Clients and Residents

- The largest racial group represented across all clients and residents is Latino at 21%, followed by Asian at 19% and Black at 16%.

- 11% of individuals interacting with MOHCD services identify as White.

- Racial data is unavailable for 25% of individuals interacting with MOHCD services.

Race Across All Clients and Residents

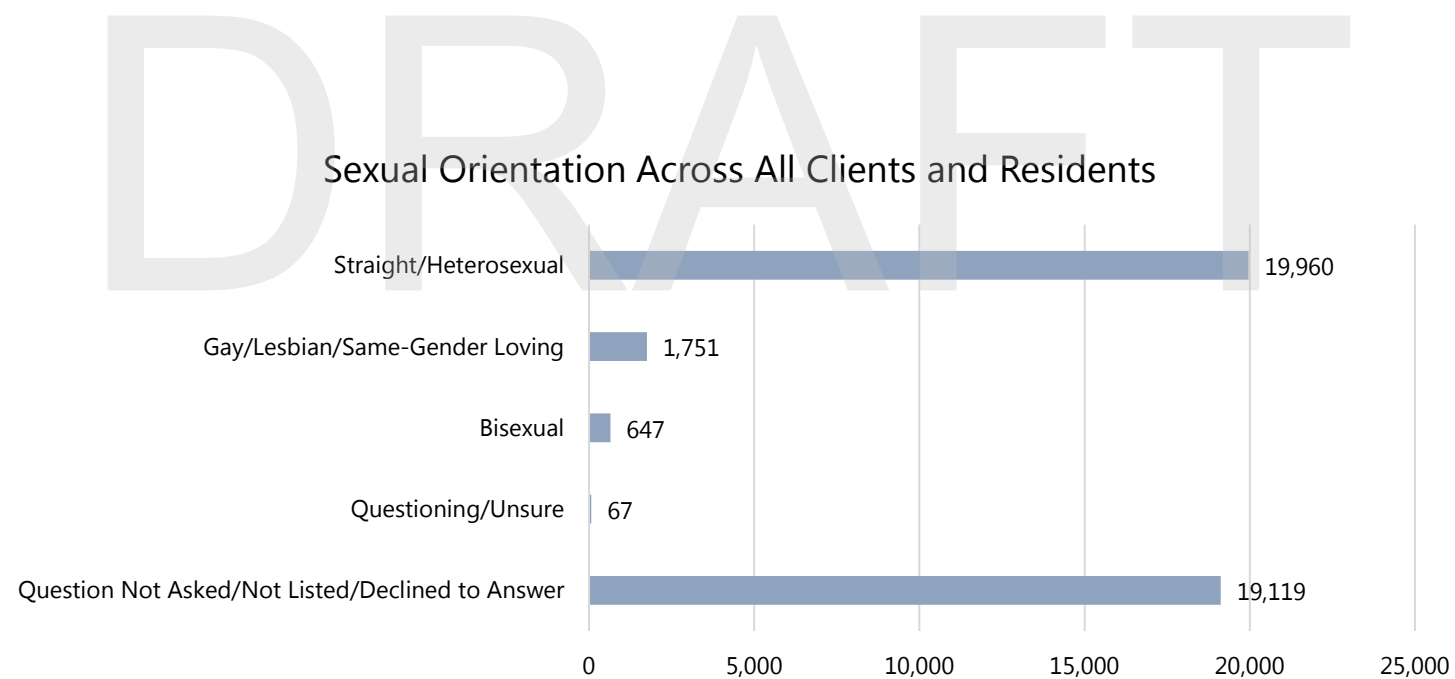| Race	Count
Latino	8,817
Asian	7,755
Black	6,823
White	4,464
Middle Eastern/West Asian or North African	450
Pacific Islander	395
Indigenous	392
Multiracial across 2+ Broad Races/Ethnicities	1,865
Declined/Not Stated/Question Not Asked	10,583

Gender Distribution Across All Clients and Residents

- Almost half (48%) of individuals interacting with MOHCD services are women. Men make up 37% of individuals interacting with MOHCD services.

- Gender data is unavailable for 14% of individuals interacting with MOHCD services.

Gender Distribution Across All Clients and Residents

Category	Value
Female	19,897
Male	15,253
Genderqueer/Gender Non-Binary	194
Transgender	413
Not Listed/Declined to Answer	5,787

# Sexual Orientation Across All Clients and Residents

- Almost half (48%) of individuals interacting with MOHCD services are Straight or Heterosexual. LGBTQ individuals make up 7% of individuals interacting with MOHCD services.

- Sexual orientation data is unavailable for 46% of individuals interacting with MOHCD services.*

Sexual Orientation Across All Clients and Residents

Category	Value
Straight/Heterosexual	19,960
Gay/Lesbian/Same-Gender Loving	1,751
Bisexual	647
Questioning/Unsure	67
Question Not Asked/Not Listed/Declined to Answer	19,119

(x-axis: 0, 5,000, 10,000, 15,000, 20,000, 25,000)

*Data Note: Low response rates for sexual orientation among affordable housing residents are due to data being collected prior to the SOGI Ordinance. Residents that moved in before sexual orientation data collection was mandated were not asked the question, and MOHCD is still working with site owners to collect new data from longtime residents.

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Veteran Status Across All Clients and Residents

- An overwhelming majority (98%) of individuals interacting with MOHCD services are not veterans.

- Veterans make up 2% of individuals interacting with MOHCD services.
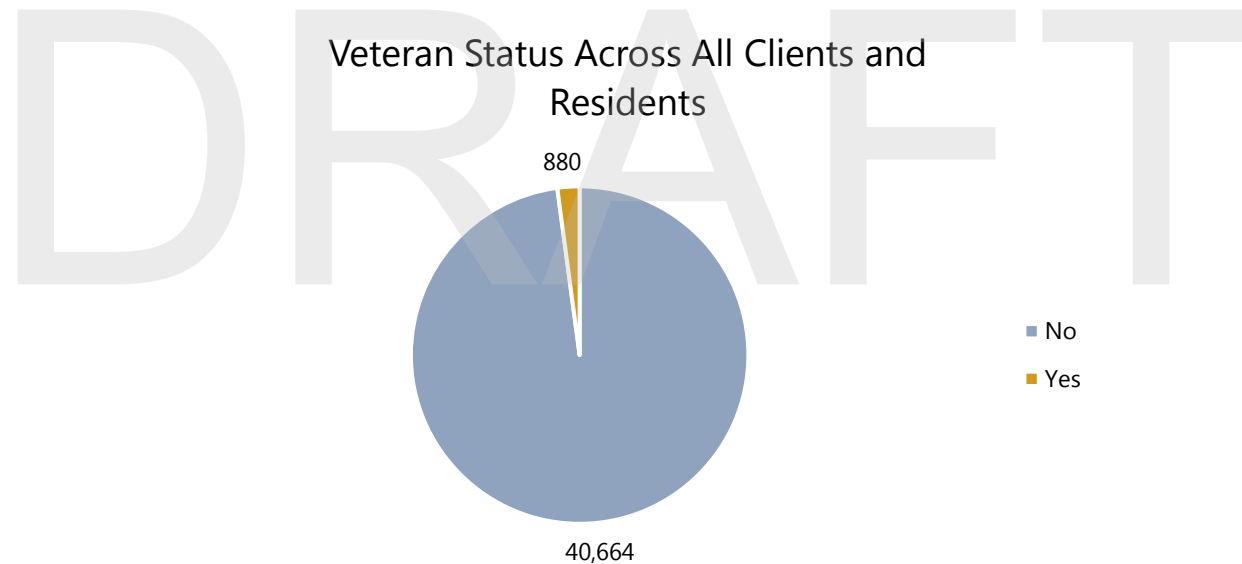
Veteran Status Across All Clients and Residents

880

40,664

- No
- Yes

Disability Status Across All Clients and Residents

- The large majority (83%) of individuals interacting with MOHCD services do not have a disability.

- Less than a quarter (17%) of individuals interacting with MOHCD services have a disability.
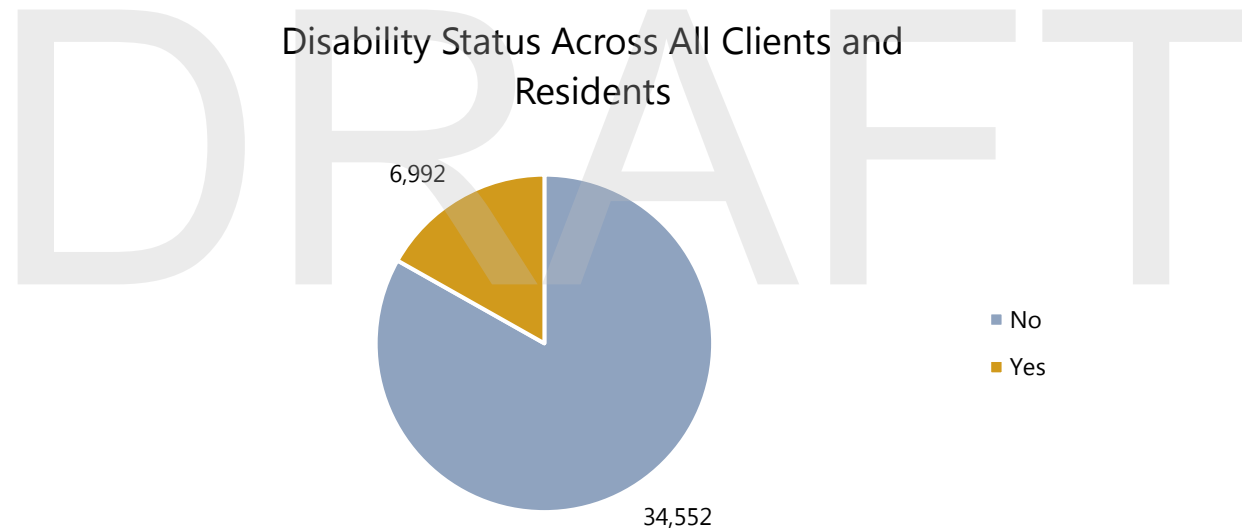
Disability Status Across All Clients and Residents

6,992

34,552

No
Yes

Income Range Across All Clients and Residents

- The large majority (83%) of individuals interacting with MOHCD services are extremely low income.

- 9% of individuals interacting with MOHCD services are low income and 3% are moderate income.

Income Range Across All Clients and Residents

1,330

3,803

1,846

34,565

- Extremely Low Income
- Income Not Reported
- Low Income
- Moderate Income
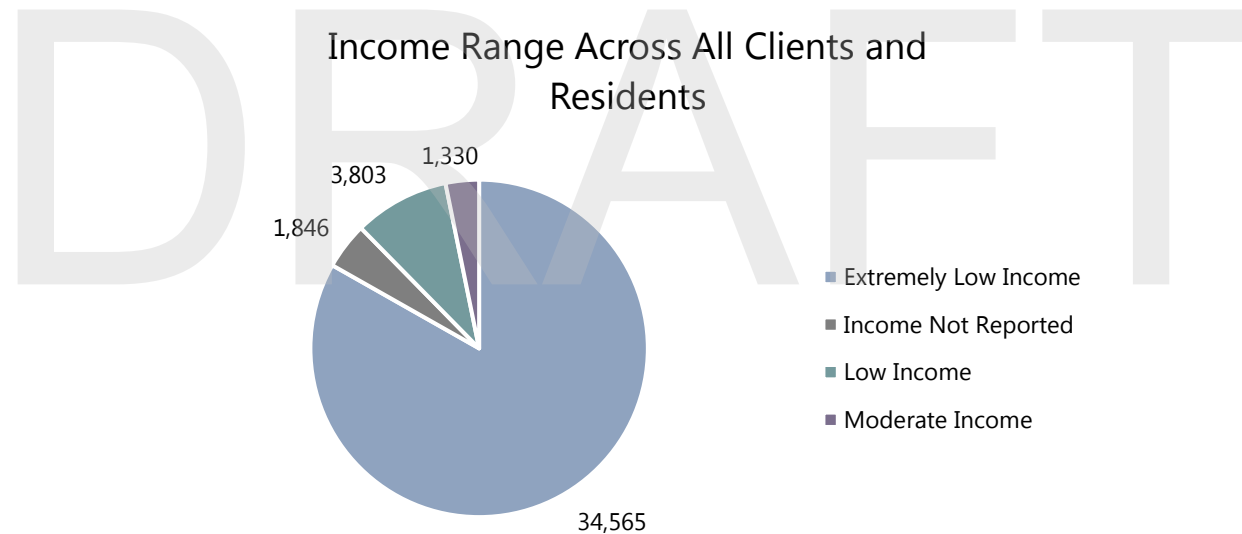
Family Size Across All Clients and Residents

- MOHCD services are serving a similar proportion of single adults and families (53% and 47% respectively).

  - 22% of single adults are seniors.

  - 30% of families are small and 17% are large.

  - 10% of small families have a senior and 2% of large families have a senior.

Family Size Across All Clients and Residents

Category	Value
Single Non-Senior	13,079
Single Senior	8,968
Small Family without a Senior	8,555
Large Family without a Senior	6,173
Small Family with a Senior	4,044
Large Family with a Senior	725