

# Carlos Ausejo Taxes & Bookkeeping Ltd.

## Application Review Sheet

*Application Number:* LBR-2025-26-036  
*Business Name:* Carlos Ausejo Taxes & Bookkeeping Ltd.  
*Business Address:* 4951 Mission St.  
*District:* District 11  
*Applicant:* Paola Ausejo, Operations & Client Relations Lead  
*Nomination Date:* March 13, 2026  
*Nominated By:* Supervisor Chyanne Chen

### Eligibility

#### Criterion 1

Has the applicant operated in San Francisco for 30 or more years, with no break in San Francisco operations exceeding two years?

Yes

#### Criterion 2

Has the applicant contributed to the neighborhood's history and/or the identity of a particular neighborhood or community?

Yes

#### Criterion 3

Is the applicant committed to maintaining the physical features or traditions that define the business, including craft, culinary, or art forms?

Yes

### Features or traditions

Financial services

### Notes

NA

### Delivery date to the Historic Preservation Commission

March 18, 2026

Member, Board of Supervisors  
District 11



City and County of San Francisco

CHYANNE CHEN

陳小焱

March 13<sup>th</sup>, 2026

Katy Tang, Executive Director  
Office of Small Business  
City and County of San Francisco  
1 Dr Carlton B Goodlett Place, Room 140  
San Francisco, CA, 94102

RE: LEGACY BUSINESS STATUS FOR CARLOS AUSEJO TAXES & BOOKKEEPING LTD.

Dear Legacy Business Program:

I am so proud to nominate Carlos Ausejo Taxes & Bookkeeping Ltd. as a San Francisco Legacy Business. Carlos Ausejo Taxes & Bookkeeping Ltd., located at 4951 Mission St., has historically provided accessible financial services to local individuals, families, and small- to medium- sized businesses. They are a trusted and reliable financial resource within the immigrant, Excelsior, Mission and wider San Francisco community.

Mr. Carlos A. Ausejo, with his former business partner, Mr. Ming Suen, first opened Carlos Ausejo Taxes & Bookkeeping Ltd. as The Tax Place in 1980 and relocated to their current location in 1994. Since beginning its operation, Carlos Ausejo Taxes & Bookkeeping Ltd. has supported a wide range of cultural and socioeconomic backgrounds, offering accessible and culturally responsive financial services. Since its foundation, Carlos Ausejo Taxes & Bookkeeping Ltd. has gained the trust and following of multi-generational families, local residents, and many immigrant-owned businesses, including food trucks. They have served several prominent San Francisco establishments, established and new, including Tommaso, Crustacean, Tanh Long, Senior Sisig, and many more popular modern food trucks.

In addition to providing direct financial services, Carlos Ausejo Taxes & Bookkeeping Ltd. is committed to supporting financial literacy education, making appearances on Spanish-language

radio, television, and media. They have been featured in multiple radio and television interviews over the year, locally and nationally supporting information in tax policies, regulatory updates, and community financial education.

The longstanding presence of this business, reputation, and culturally responsive services have contributed to their status as a stabilizing, dependable, and important cornerstone in the neighborhood. Carlos Ausejo Taxes & Bookkeeping Ltd. has additionally received acknowledgements from the California Senate and the Mission Language and Vocational School for their service to the community.

Carlos Ausejo Taxes & Bookkeeping Ltd. has been a trusted financial service provider in District 11 for over the past four decades. Carlos A. Ausejo is committed to preserving the business and its location and maintaining exceptional services for its clientele. The firm is located at 4951 Mission St, San Francisco, California, 94112. The person of contact is Paola Ausejo, and she can be reached at [paola@ausejotaxes.com](mailto:paola@ausejotaxes.com) and (415) 608-5236. It is my honor to nominate Carlos Ausejo Taxes & Bookkeeping Ltd. for the San Francisco Legacy Business Directory.

Sincerely,

A handwritten signature in black ink, appearing to read "Chyanne".

Chyanne Chen 陳小焱

San Francisco Board of Supervisors, District 11 第十一區市參事

# Carlos Ausejo Taxes & Bookkeeping Ltd.

## Application Form

### Business information

Business name: Carlos Ausejo Taxes & Bookkeeping Ltd.  
Business owner name(s): Carlos A. Ausejo and Carlos E. Ausejo  
Current business address: 4951 Mission St., San Francisco, CA 94112  
Mailing address: Same as above  
Business phone number: 415-608-5236  
Business email:  
Website: [ausejotaxes.com](http://ausejotaxes.com)  
Link to social media #1:  
Link to social media #2:  
Business Account Number: 1087702

### Contact person information

Contact person name: Paola Ausejo  
Contact person title: Operations & Client Relations Lead

### Business locations

San Francisco address: 4905 Mission St.  
Dates at this location: 1980 to 1983

San Francisco address: 4955 Mission St.  
Dates at this location: 1983 to 1994

San Francisco address: 4951 Mission St.  
Dates at this location: 1994 to Present

# Carlos Ausejo Taxes & Bookkeeping Ltd.

## Historical Narrative

### Introduction

#### a. Describe the business. What does it sell or provide?

The business is an established tax preparation and bookkeeping firm that provides comprehensive financial services to individuals, families, and small- to medium-sized businesses. Its services include income tax preparation, payroll administration, bookkeeping, audit representation, business entity registrations, and general accounting support. Through decades of continuous operation, it has become a trusted and reliable financial resource within the San Francisco community.

#### b. Describe whom the business serves.

The business serves a broad and diverse client base that includes local residents, multi-generational families, and small- to medium-sized businesses across San Francisco. While its origins and strongest presence are in the Excelsior and Mission neighborhoods, its client base now extends throughout the city, the greater Bay Area, and out of state. Clients represent a wide range of cultural and socioeconomic backgrounds, with many seeking accessible, knowledgeable, and culturally responsive financial services. The bookkeeping clientele is composed largely of immigrant-owned businesses that have been established and grown by members of immigrant communities.

#### c. In about 2-5 words (15-30 characters), describe what the business is known for.

Trusted community tax services.

### Criterion 1:

*The business has operated in San Francisco for 30 or more years, with no break in San Francisco operations exceeding two years.*

#### a. Provide a short history of the business, including locations and owners.

The business was founded in 1980 as The Tax Place as a partnership between Carlos Ausejo and Ming Suen, both former State of California auditors and licensed Enrolled Agents. The firm was located at 4905 Mission Street.

Mr. Ausejo immigrated from Peru in 1963 and worked his way through school at iconic San Francisco establishments such as the Fairmont Hotel, Alexis Tangier's, and Señor Pico, among others.

In 1983, the business moved to 4955 Mission Street, a former title company whose furnishings remained intact when the space was vacated. At that time, the practice served roughly 250 individual tax clients. Although bookkeeping services were available, the firm had not yet developed a formal bookkeeping client base.

As the business became increasingly visible within the Excelsior neighborhood, demand for income tax preparation grew steadily, leading to a larger and more stable client base. Bookkeeping clients gradually followed as the firm expanded its services and reputation.

In 1991, the founding partners separated. Mr. Suen opened a new office near Silver Avenue, while Mr. Ausejo continued operating the original practice at 4955 Mission Street. Following the separation, Mr. Ausejo operated as a sole proprietor.

In 1994, the adjacent space at 4951 Mission Street—previously occupied by Walter Renner Realty—became available. The firm relocated to this address, where it continues to operate today.

In 2015, Mr. Ausejo purchased the building, further solidifying the firm’s long-term presence in the neighborhood. Today, the business serves approximately 2,500 clients annually—including individuals, corporations, and partnerships—and provides bookkeeping and payroll services for more than 300 business accounts.

In 2017, the business formally became Carlos Ausejo Taxes & Bookkeeping.

In 2018, Carlos E. Ausejo, the son of Carlos A. Ausejo, became a co-owner of the business. Carlos E. had been working alongside Carlos A. for over a decade.

**b. Provide the ownership history of the business in a consolidated year-to-year format.**

1980 to 1991:	Carlos A. Ausejo; Ming Suen
1991 to 2018:	Carlos A. Ausejo
2018 to Present:	Carlos A. Ausejo; Carlos E. Ausejo

**c. Describe any circumstances that required the business to cease operations in San Francisco for any significant length of time.**

None. The business has operated continuously in San Francisco since its founding.

**Criterion 2:**

*The business has contributed to the neighborhood's history and/or the identity of a particular neighborhood or community.*

**a. Describe the business' contribution to the history and/or identity of the neighborhood, community, business sector, or San Francisco as a whole.**

The business has been an essential financial service provider in the Excelsior neighborhood, supporting generations of local families and small business owners by offering accessible tax preparation, bookkeeping, and accounting services. Through Spanish-language radio outreach, community financial education, and involvement in public discussions on taxation, the business has contributed significantly to improving financial literacy among immigrant communities in San Francisco. Its long-standing presence and trusted reputation have made it a stabilizing and culturally important institution in the neighborhood.

**b. Is the business associated with significant people or events, either now or in the past?**

Yes. The business has served several prominent San Francisco restaurants, including Tommaso's—one of the city's oldest legacy establishments—as well as Crustacean and Thanh Long, both widely recognized city landmarks in the restaurant industry. The business also supported the early development of Senor Sisig, a highly popular San Francisco food truck enterprise, and continues to serve multiple vendors involved in the city's modern food truck community, including those operating at Spark Social.

**c. How does the business demonstrate its commitment to the community?**

The business has maintained operations on the same block of Mission Street since 1980, establishing itself as a dependable and recognizable institution in the Excelsior district, San Francisco, and Bay Area at large. It continues to provide vital financial services to thousands of individuals, many of whom are part of multi-generational families who have relied on the business for decades. Its culturally responsive approach to financial services has made it an anchor for both long-time residents and newer members of the community.

**d. Has the business ever been referenced in the media, business trade publication, and/or historical documents?**

The business and its owner have been featured in multiple radio and television interviews over the years, including appearances on Univision at the national level. These interviews have addressed tax policies, regulatory updates, and community financial education.

**e. Has the business ever received any awards, recognition, or political commendations?**

Lions Club, as well as recognition from the Mission Language and Vocational School, where it was honored with an Entrepreneurial Award.

**f. How would the community be diminished if the business were to be sold, relocated, shut down, etc.?**

The closure or relocation of the business would create a substantial gap in accessible, community-centered financial services within the Excelsior and Mission neighborhoods. More than 2,500 individuals and hundreds of small businesses rely on the firm for tax, bookkeeping, and financial guidance. Many clients have been served across multiple generations, and the loss of this stability and institutional knowledge would significantly affect the financial well-being of the community.

### **Criterion 3:**

*The business is committed to maintaining the physical features or traditions that define the business.*

**a. Is the business associated with a culturally significant building, structure, object, signage, mural, architectural detail, neon sign, or any other special physical feature that defines the business?**

Yes. The business operates at 4951 Mission Street, a structure that predates the 1906 earthquake and formerly served as a coal store for the Excelsior district. Although the interior was remodeled in the 1960s to accommodate Walter Renner Realty, the building has retained its historic character and continues to contribute to the neighborhood's longstanding commercial identity. A subsequent remodel in 2020 updated the interior for modern use, while the exterior has remained unchanged, preserving its historic presence on Mission Street.

**b. In a few words, describe the main business activity you commit to maintaining.**

Bookkeeping, payroll, and tax preparation services

**c. What is the plan to keep the business open in the long term beyond the current ownership?**

A succession plan is in place through the transition of leadership to the founder's son, Carlos E. Ausejo, who has been active in the business for the past decade and is now a co-owner. This transition ensures continuity of service and operational stability for the long term.

**d. What challenges is the business facing today?**

The business faces challenges related to evolving accounting technologies, modernization of bookkeeping systems, and frequent changes in tax laws at the local, state, and federal levels. Staying current with these developments while maintaining accessible services for a diverse client base is an ongoing operational priority.

### **Additional details:**

**a. Features or traditions that define the business and should be maintained for the business to remain on the Legacy Business Registry.**

Financial services

**b. Other special features of the business location, such as if the property associated with the business is listed on a local, state, or federal historic resources registry.**

The Planning Department Historic Resource Status of the building at 4951 Mission Street is "B - Unknown / Age Eligible." The building "does not appear significant under Criterion C/3 (Architecture/Design)" per a 2015 survey; however, historic transom windows are possibly located beneath the building's slipcover.





# **Carlos Ausejo Taxes & Bookkeeping Ltd.**

## **DRAFT Resolution of the Small Business Commission**

### **Resolution information**

Resolution number: 025-26-LBR  
Resolution date: April 27, 2026

### **Business information**

Application number: LBR-2025-26-036  
Business name: Carlos Ausejo Taxes & Bookkeeping Ltd.  
Business address: 4951 Mission St.  
District: District 11  
Applicant: Paola Ausejo, Operations & Client Relations Lead  
Nomination date: March 13, 2026  
Nominated by: Supervisor Chyanne Chen

### **Adopting findings approving the Legacy Business Registry application for Carlos Ausejo Taxes & Bookkeeping Ltd., currently located at 4951 Mission St.**

**WHEREAS**, in accordance with Administrative Code Section 2A.242, the Office of Small Business maintains a registry of Legacy Businesses in San Francisco (the "Registry") to recognize that longstanding, community-serving businesses can be valuable cultural assets of the City and to be a tool for providing educational and promotional assistance to Legacy Businesses to encourage their continued viability and success; and

**WHEREAS**, the subject business has operated in San Francisco for 30 or more years, with no break in San Francisco operations exceeding two years; or

**WHEREAS**, the subject business has operated in San Francisco for more than 20 years but less than 30 years, has had no break in San Francisco operations exceeding two years, has significantly contributed to the history or identity of a particular neighborhood or community and, if not included on the Registry, faces a significant risk of displacement; and

**WHEREAS**, the subject business has contributed to the neighborhood's history and identity; and

**WHEREAS**, the subject business is committed to maintaining the physical features and traditions that define the business; and

**WHEREAS**, at a duly noticed public hearing held on April 27, 2026, the San Francisco Small Business Commission reviewed documents and correspondence, and heard oral testimony on the Legacy Business Registry application; therefore

**BE IT RESOLVED**, that the Small Business Commission hereby includes Carlos Ausejo Taxes & Bookkeeping Ltd. in the Legacy Business Registry as a Legacy Business under Administrative Code Section 2A.242.

**BE IT FURTHER RESOLVED**, that the Small Business Commission recommends safeguarding the below listed physical features and traditions at Carlos Ausejo Taxes & Bookkeeping Ltd.

Physical features or traditions that define the business:

- Financial services.
- Bookkeeping.
- Payroll.
- Tax preparation services.
- Community financial education.

**BE IT FURTHER RESOLVED**, that the Small Business Commission requires maintenance of the below listed core physical feature or tradition to maintain Business on the Legacy Business Registry:

- Financial services.

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## **Executive Director certification**

I hereby certify that the foregoing Resolution was ADOPTED by the Small Business Commission on April 27, 2026.

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Katy Tang  
Executive Director

## **Small Business Commission action**

Ayes –  
Nays –  
Abstained –  
Absent –



# LEGACY BUSINESS REGISTRY EXECUTIVE SUMMARY

**HEARING DATE: APRIL 15, 2026**

*Filing Date:* March 18, 2026  
*Case No.:* **2026-002471LBR**  
*Business Name:* **Carlos Ausejo Taxes & Bookkeeping Ltd.**  
*Business Address:* 4951 Mission Street  
*Zoning:* NCD (EXCELSIOR OUTER MISSION STREET NEIGHBORHOOD COMMERCIAL DISTRICT) Zoning District  
40-X Height and Bulk District  
*Cultural District:* Not Applicable  
*Block/Lot:* 6346/006E  
*Applicant:* **Paola Ausejo, Operations & Client Relations Lead**  
4951 Mission Street  
*Nominated By:* **Supervisor Chyanne Chen**  
*Located In:* **District 11**  
*Staff Contact:* edgar oropeza - 628-652-7416  
edgar.oropeza@sfgov.org

**RECOMMENDATION:** Adopt a Resolution to Recommend Approval

## Business Description

Founded in 1980 under the name *The Tax Place* by former State of California auditors and licensed Enrolled Agents Carlos Ausejo and Ming Suen, Carlos Ausejo Taxes & Bookkeeping Ltd has grown into a long-established tax preparation and bookkeeping firm offering comprehensive financial services to individuals, families, and small- to medium-sized businesses. Beginning operations at 4905 Mission Street, the firm laid the foundation for what would become a trusted and enduring financial services practice. Today, its core services include income tax preparation, payroll administration, bookkeeping, audit representation, business entity registrations, and general accounting support. With decades of continuous operation, the firm has built a strong reputation as a dependable and highly regarded financial resource within the San Francisco community.

The business serves a broad and diverse clientele, including local residents, multi-generational families, and businesses throughout San Francisco. While its roots are in the Excelsior and Mission neighborhoods, its client base has expanded across the city, the greater Bay Area, and beyond. Clients represent a wide range of cultural and socioeconomic backgrounds, many of whom rely on the firm for accessible, knowledgeable, and culturally responsive financial services. A significant portion of its bookkeeping clients are immigrant-owned businesses—enterprises built and sustained by members of long-standing immigrant communities.

Carlos Ausejo Taxes & Bookkeeping has long been an essential financial anchor in the Excelsior neighborhood, supporting generations of local families and small business owners through accessible, community-focused tax preparation, bookkeeping, and accounting services. Its outreach efforts—including Spanish-language radio programming, community financial education, and participation in public conversations on taxation—have played a meaningful role in strengthening financial literacy among San Francisco’s immigrant communities. Over the years, the firm has also supported several of the city’s most notable restaurants, including legacy establishments such as Tommaso’s, as well as Crustacean and Thanh Long, both widely recognized icons in the local dining scene. It contributed to the early development of Senor Sisig, now one of San Francisco’s most celebrated food truck enterprises, and continues to serve multiple vendors within the city’s modern food truck community, including those operating at Spark Social. Through its long-standing presence, trusted reputation, and deep ties across both neighborhood families and the city’s entrepreneurial network, the business has become a stabilizing and culturally significant institution—one that reflects the resilience, diversity, and aspirations of the communities it serves.

## Staff Analysis

### Review Criteria

**1. When was business founded?**

The business was founded in 1980.

**2. Does the business qualify for listing on the Legacy Business Registry? If so, how?**

Yes. Carlos Ausejo Taxes & Bookkeeping Ltd qualifies for listing on the Legacy Business Registry because it meets all of the eligibility Criteria:

- a. Carlos Ausejo Taxes & Bookkeeping Ltd has operated continuously in San Francisco for 46 years.
- b. Carlos Ausejo Taxes & Bookkeeping Ltd has contributed to the history and identity of the Excelsior neighborhood and San Francisco.
- c. Carlos Ausejo Taxes & Bookkeeping Ltd is committed to maintaining the physical features and traditions that define the organization.

**3. Is the business associated with a culturally significant art, craft, cuisine, or tradition?**

Yes. The business is associated with Bookkeeping, payroll, and tax preparation services.

**4. Is the business or its building associated with significant events, persons, and/or architecture?**

No, however, the building is located within an area currently being evaluated as part of the San Francisco Survey's Neighborhood Commercial Buildings Survey. It is presently identified as a "B" historic resource, indicating that its historic status is unknown and requires further study. Notably, the structure predates the 1906 earthquake and formerly served as a coal store for the Excelsior district, adding to its potential historic significance.

**5. Is the property associated with the business listed on a local, state, or federal historic resource registry?**

No.

**6. Is the business mentioned in a local historic context statement?**

No, not as of the date of this Executive Summary.

**7. Has the business been cited in published literature, newspapers, journals, etc.?**

Yes. The business and its owner have been featured in multiple radio and television interviews over the years, including appearances on Univision at the national level. These interviews have addressed tax policies, regulatory updates, and community financial education.

**Racial and Social Equity Analysis**

On July 15, 2020 the San Francisco Historic Preservation Commission adopted [Resolution No. 1127](#) centering Preservation Planning on racial and social equity. Understanding the benefits, burdens, and opportunities to advance racial and social equity that proposed Preservation Planning documents provide is part of the Department's Racial and Social Equity Initiative. This is also consistent with the Mayor's Citywide Strategic Initiatives for equity and accountability and with the Office of Racial Equity, which required all Departments to conduct this analysis.

The Legacy Business Program is deeply intertwined with these goals. One of the primary purposes of the Legacy Business Program is to maintain San Francisco's cultural fabric and to foster civic engagement and pride by assisting long-operating businesses remain in the city. The Legacy Business Registry was established to recognize longstanding, community-serving businesses that are valuable cultural assets of the city. These businesses, ranging from restaurants to art galleries to tire shops to community shelters, are key to sustaining the racial and social diversity in San Francisco and adding to the identity and character of our city and the many communities within it.

Carlos Ausejo Taxes & Bookkeeping exemplifies the core goals of the Legacy Business Program by preserving and strengthening the cultural fabric of San Francisco. For more than four decades, the firm has served as an essential financial anchor in the Excelsior neighborhood, supporting generations of families, entrepreneurs, and immigrant-owned businesses through accessible, community-focused tax preparation, bookkeeping, and accounting services. Its outreach—ranging from Spanish-language radio programming to free community financial education and participation in public conversations on taxation—has played a meaningful role in improving financial literacy citywide, particularly among immigrant communities historically underserved by

mainstream financial institutions. Through this work, the business has fostered civic engagement, economic stability, and a sense of belonging for thousands of San Franciscans.

In addition to its neighborhood impact, the firm has contributed significantly to the broader cultural and economic landscape of the city by supporting some of San Francisco's most recognizable and enduring businesses. Its clients include long-standing institutions such as Tommaso's, Crustacean, and Thanh Long, as well as emerging local success stories like Senor Sisig and numerous food truck vendors at Spark Social. By providing consistent, trusted financial guidance to these diverse enterprises, the firm helps sustain the racial, cultural, and economic diversity that defines San Francisco's identity. Its longevity, deep community ties, and commitment to equity fits squarely within the purpose of the Legacy Business Program: to recognize and protect the establishments that shape the city's character and contribute to its collective pride.

### **Physical Features or Traditions that Define the Business**

#### **Location(s) associated with the business:**

Current Locations:

- 4951 Mission Street (1994 – Present)

Previous (No Longer Extant) Locations:

- 4955 Mission Street (1983 – 1994)
- 4905 Mission Street (1980 – 1983)

#### **Recommended by Applicant**

- Financial services
- Bookkeeping
- Payroll
- Tax Preparation Services
- Community financial education

#### **Additional Recommended by Staff**

- None

### **Basis for Recommendation**

The Department recommends the Historic Preservation Commission adopt a resolution recommending the business listed above be adopted by the Small Business Commission to the Legacy Business Registry.

## Attachments

Draft Resolution

Legacy Business Registry Application:

- Application Review Sheet
- Section 1 – Business / Applicant Information
- Section 2 – Business Location(s)
- Section 3 – Disclosure Statement
- Section 4 – Written Historical Narrative
  - Criterion 1 – History and Description of Business
  - Criterion 2 – Contribution to Local History
  - Criterion 3 – Business Characteristics
- Contextual Photographs and Background Documentation



# HISTORIC PRESERVATION COMMISSION DRAFT RESOLUTION NO. ###

**HEARING DATE: APRIL 15, 2026**

*Case No.:* 2026-002471LBR  
*Business Name:* Carlos Ausejo Taxes & Bookkeeping Ltd.  
*Business Address:* 4951 MISSION ST  
*Zoning:* NCD (EXCELSIOR OUTER MISSION STREET NEIGHBORHOOD COMMERCIAL DISTRICT) Zoning District  
 40-X Height and Bulk District  
*Block/Lot:* 6346/006E  
*Applicant:* Paola Ausejo  
 4951 Mission Street, San Francisco CA  
*Nominated By:* Supervisor Chyanne Chen  
*Located In:* District 11  
*Staff Contact:* Edgar Oropeza - 628-652-7416  
[edgar.oropeza@sfgov.org](mailto:edgar.oropeza@sfgov.org)

**ADOPTING FINDINGS RECOMMENDING TO THE SMALL BUSINESS COMMISSION APPROVAL OF THE LEGACY BUSINESS REGISTRY NOMINATION FOR CARLOS AUSEJO TAXES & BOOKKEEPING LTD. CURRENTLY LOCATED AT 4951 MISSION ST, BLOCK 6346 /LOT 006E.**

**WHEREAS**, in accordance with Administrative Code Section 2A.242, the Office of Small Business maintains a registry of Legacy Businesses in San Francisco (the "Registry") to recognize that longstanding, community-serving businesses can be valuable cultural assets of the City and to be a tool for providing educational and promotional assistance to Legacy Businesses to encourage their continued viability and success; and

**WHEREAS**, the subject business has operated in San Francisco for 30 or more years, with no break in San Francisco operations exceeding two years; and

**WHEREAS**, the subject business has contributed to the City’s history and identity; and

**WHEREAS**, the subject business is committed to maintaining the traditions that define the business; and

**WHEREAS**, at a duly noticed public hearing held on April 15, 2026, the Historic Preservation Commission reviewed documents, correspondence and heard oral testimony on the Legacy Business Registry nomination.

**THEREFORE, BE IT RESOLVED** that the **Historic Preservation Commission hereby recommends** that Carlos Ausejo Taxes & Bookkeeping Ltd. qualifies for the Legacy Business Registry under Administrative Code Section 2A.242(b)(2) as it has operated for 30 or more years and has continued to contribute to the community.

**BE IT FURTHER RESOLVED** that the **Historic Preservation Commission hereby** recommends safeguarding of the below listed physical features and traditions for Carlos Ausejo Taxes & Bookkeeping Ltd..

#### **Locations**

Current Locations:

- 4951 Mission Street (1994 – Present)

Previous (No Longer Extant) Locations:

- 4905 Mission Street (1980 – 1983)
- 4955 Mission Street (1983 – 1994)

#### **Physical Features or Traditions that Define the Business**

- Financial services
- Bookkeeping
- Payroll
- Tax Preparation Services
- Community financial education

**BE IT FURTHER RESOLVED** that the Historic Preservation Commission's findings and recommendations are made solely for the purpose of evaluating the subject business's eligibility for the Legacy Business Registry, and the Historic Preservation Commission makes no finding that the subject property or any of its features constitutes a historical resource pursuant to CEQA Guidelines Section 15064.5(a).

**BE IT FURTHER RESOLVED** that the **Historic Preservation Commission hereby directs** its Commission Secretary to transmit this Resolution and other pertinent materials in the case file to the Office of Small Business on April 15, 2026.

Jonas P. Ionin  
Commission Secretary

AYES:

NOES:

Resolution No. ###  
April 15, 2026,

CASE NO. 2026-002471LBR  
4951 Mission Steet

ABSENT:

RECUSE:

ADOPTED: April 15, 2026