

**SUMMARY OF COMMUNITY-BASED ORGANIZATION AGREEMENTS AND OTHER DIRECT TREATMENT PROVIDERS  
REQUEST TO THE HEALTH COMMISSION**

*This Agreement is for the provision of direct treatment/services that serves as an extension of DPH's service delivery system.*

<b>Vendor:</b>	<u>Jeweld Legacy Group</u>	<b>Division/Section:</b>	<u>DPH BHS</u>
		<b>Deputy Director:</b>	<u>Maximilian Rocha</u>
<b>Address:</b>	<u>409 13<sup>th</sup> Street, Suite 314</u>	<b>DPH Administrator:</b>	<u>David Nish / Shadi Chammout</u>
	<u>Oakland, CA 94612</u>	<b>Program Administrator:</b>	<u>Heather Weisbrod</u> <b>Phone:</b>
			<u>/ La Donna Norman</u>
<b>Contact:</b>	<u>Carol F Burton</u> <b>Phone:</b> <u>510-467-0040</u>	<b>Contract Analyst:</b>	<u>Carissa Wu</u> <b>Phone:</b> <u>628-271-6646</u>

Request for approval of a New Professional Services Agreement with Jeweld Legacy Group to perform Behavioral Health Services Project Management and Strategic Planning. The total proposed agreement amount is \$336,000 which includes a 12% contingency for the term of 07/01/26 through 06/30/2027 (1 year).

**Mark only one for each question below:**

1. **Vendor Type:**  For Profit  Non-Profit  Government Entity

2. **Is the Vendor a CMD Certified LBE?**  Yes  No

3. **Purchasing Authority:**  RFP18-2025/RFQ 9871-P2  Sole Source

4. **Does DPH have other existing agreements with this Vendor?**  Yes  No

**If yes, approximately how many years has DPH been doing business with this Vendor? Provide explanation, as needed.**

Jeweld Legacy Group was previously a subcontractor for 4 years under Contract ID 1000009128 for Project Management for SFHN Primary Care (SFPHF)

**AGREEMENT INFORMATION**

**Proposed Transaction**

July 1, 2026 to June 30, 2027

**FUNDING SOURCES:**

FPATH Round 3 Grant (100%)

**TOTAL DPH REVENUES:**

<b>Initial Year</b>	<b>All Ongoing Years <i>exclude initial year</i></b>	<b>Total</b>
\$300,000	N/A	\$300,000
<u>\$300,000</u>	<u>N/A</u>	<u>\$300,000</u>
12% Contingency Amount	N/A	\$36,000

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<b><u>TOTAL AGREEMENT AMOUNT WITH CONTINGENCY:</u></b>	<u>\$336,000</u>	<u>N/A</u>	<u>\$336,000</u>
<b><u>ONE-TIME COSTS:</u></b>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<b><u>ANNUAL AMOUNT WITHOUT CONTINGENCY*:</u></b>	<u>\$300,000</u>	<u>N/A</u>	<u>\$300,000</u>

\*Ongoing years excludes one-time costs.

*Note: The proposed available funding for this contract is subject to change upon finalization of the City's FY26-27 and FY27-28 Budget and Appropriation Ordinance. The contract includes a potential 2.5% year-over-year rate increase. However, actual rates are typically renegotiated annually, allowing both parties to review and adjust pricing as needed.*

**PROPOSED UNITS OF SERVICES**

<b>Mode(s) of Service &amp; Unit of Service (UOS)/ Number of Contacts (NOC) Definition</b>	<b>Number of Clients</b> <input type="checkbox"/> Duplicated <input type="checkbox"/> Unduplicated	<b>Number of Units/ NOC</b>	<b>Unit Cost</b>
Workflow stream development and operational design	N/A	110 hours	\$ 400.00 hr.
Standardization of protocols, referral pathways, and documentation processes	N/A	110 hours	\$ 400.00 hr.
Stakeholder meeting planning, facilitation and coordination	N/A	130 hours	\$ 400.00 hr.
Plan & Facilitate Subject Matter Trainings & Develop Training Materials	N/A	145 hours	\$ 400.00 hr.
Develop Program Manual	N/A	145 hours	\$400.00 hr.
Policy and Procedure development	N/A	110 hours	\$ 400.00 hr.

**Purpose of Agreement:**

The agreement will provide project management and technical assistance support for SFDPH's Behavioral Health Services (BHS) division in the planning and implementation of the California Advancing and Innovating Medi-Cal (CalAIM) Justice-Involved (JI) Behavioral Health Links (BH Links) component. The funding for this agreement comes from a PATH Round 3 grant, which is short-term funding (ending 6/30/27) intended to support the implementation of the CalAIM JI Initiative, and which was awarded to BHS for planning and implementation of the BH Links component of the CalAIM JI Initiative. The DHCS-approved budget for the BHS PATH Round 3 funding includes funding for project management support, technical assistance and planning.

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Under the CalAIM JI Initiative, County Behavioral Health Agencies are required to implement the BH Links component of the JI Initiative. In its role as San Francisco's County Behavioral Health Department, BHS is responsible for working with Jail Health, Sheriff's Department, CDCR, Managed Care Plans, and other key stakeholders to ensure people being released from jail and in need of specialty mental health or substance use services are connected to post-incarceration behavioral health services.

Specifically, BHS is responsible for behavioral health linkage-related deliverables, including: 1) creating and implementing data-sharing processes, including obtaining and sharing medical records as appropriate, 2) creating a process to identify individuals who may be in need of a professional to professional warm hand off, 3) creating a system to provide initial and follow-up post-release appointments, 4) having clear staffing and/or contractor structure to support each readiness element and ensure compliance with DHCS requirements for Behavioral Health Links, including identification of county-operated and/or county-contracted providers 5) establishing processes to collect, monitor, and report on DHCS required measures, including corrective action processes to address operational challenges, 6) defined governance structure for coordinating with key partners, and 7) establishing a system for care coordination with correctional facilities, pre-release service providers, and Enhanced Care Management care managers.

The services to be provided by the contractor include workflow development, technical assistance, inter-agency coordination, and BHS staff training to operationalize requirements that cross BHS, Jail Health Services (JHS), Sheriff's Department, CDCR, Enhanced Care Management (ECM) providers, and Medi-Cal Managed Care Plans (MCPs).

Jeweld Legacy Group, LLC. was selected under Mini-Request for Proposals (Mini-RFP) issued on August 14, 2025 through Sourcing Event ID RFP 10861 BHS Project Management and Strategic Planning from the Prequalified Pool of Proposers resulting from Request for Qualifications 00000009871 As-Needed Technical Assistance and Consulting. Jeweld Legacy Group, LLC. was the highest-scoring proposer. The RFP allows for an Agreement of up to 5 years which includes contract options which may or may not be exercised.

**Monitoring Report/Program Review & Follow-up:**

This Agreement will receive annual monitoring through the DPH Business Office of Contract Compliance (BOCC), including for performance and fiscal stability.

**Listing of Executive Director and Board of Directors:**

**Executive Director:** Carol Burton

**Board of Directors:** n/a