



DEPARTMENT OF
HOMELESSNESS AND
SUPPORTIVE HOUSING

Director's Report

Homelessness Oversight Commission | February 13, 2026





Thank you!

for making the 2026 Point-in-Time count possible



DEPARTMENT OF
HOMELESSNESS AND
SUPPORTIVE HOUSING

Homelessness Response System: Updates and Data*

**All data is from the Online Navigation and Entry (ONE) System unless otherwise noted. All dashboards are in HSH's [Data Hub](#).*

Outreach Updates: SFHOT

201

Latest Month

1,475

Current Fiscal Year To Date

1,121

Last Fiscal Year To Date

31.6%

FYTD Percentage Change

6

Latest Month

36

Current Fiscal Year To Date

97

Last Fiscal Year To Date

-63%

FYTD Percentage Change

CE Assessments Made by SFHOT*

● FY 2025 ● FY 2026



*Adult Primary CE Assessment or Family Housing Prioritization Assessments

SFHOT Case Management - Linked Housing Placements

● FY 2025 ● FY 2026



Data through
December 31, 2025

Outreach Updates: Shelter Placements

Shelter Placements

174

Latest Month

1,474

Current Fiscal Year To Date

1,527

Last Fiscal Year To Date

-3%

FYTD Percentage Change

Total Shelter Placements Made Fiscal Year Over Year

● FY 2025 ● FY 2026

301

287

264

284

164

174

Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun

Total by Source (FY 2025)

1,345

121

8

SFHOT

All Other
NSTs

HSOC/Ci...
Roving
NST

Shelter Placements by Guest Referral Source (FY 2025)

● All Other NSTs ● HSOC/Citywide Roving NST ● SFHOT

268

23

5

275

3

214

50

21

263

7

157

6

168

Oct

Nov

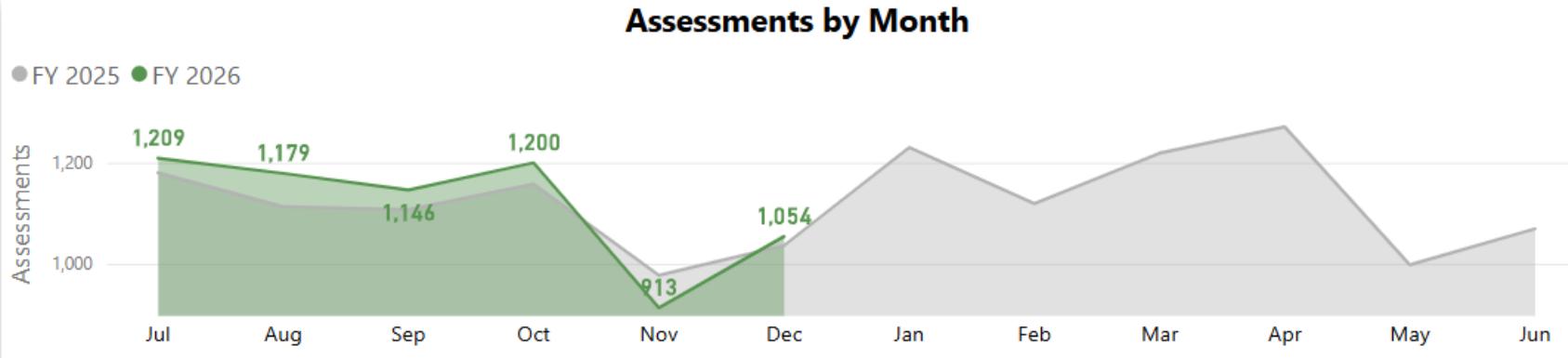
Dec



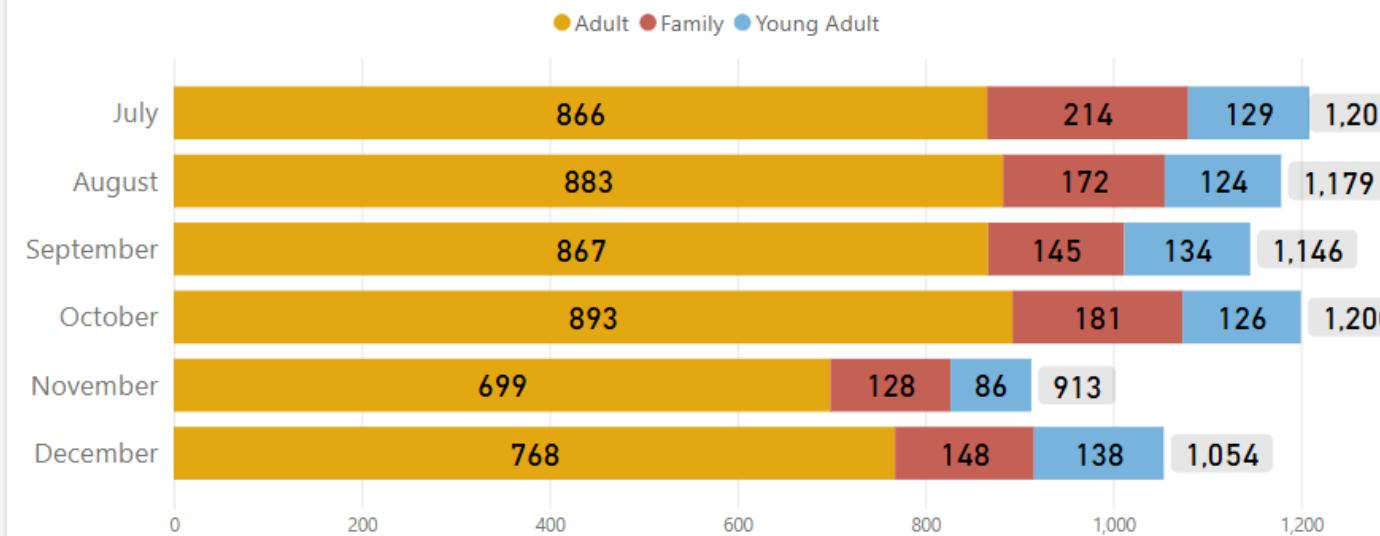
Data through
December 31, 2025

Coordinated Entry Assessments

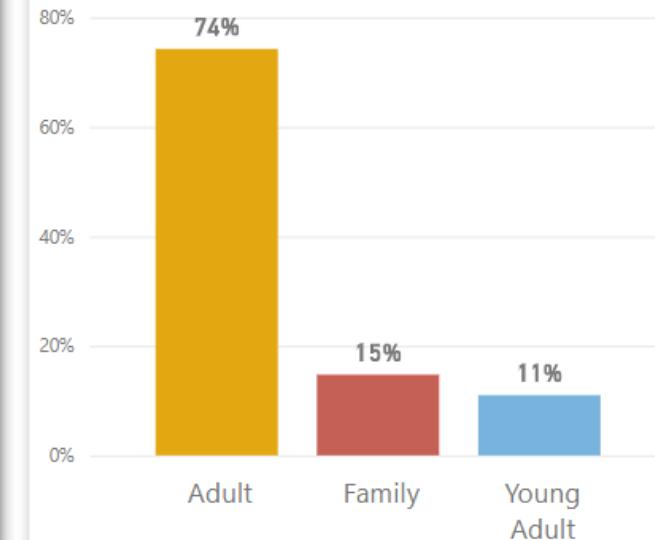
1,054
Latest Month Assessments
6,701
FYTD Assessments
6,571
Last FYTD Assessments
13,477
Last Year Total



FY 2025: Population Assessment by Month



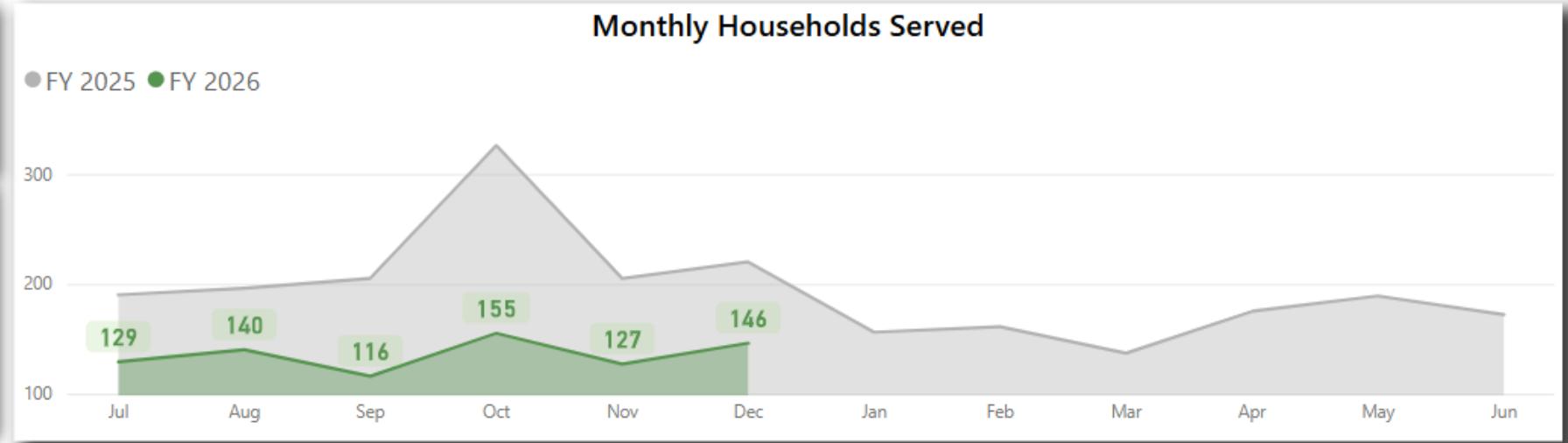
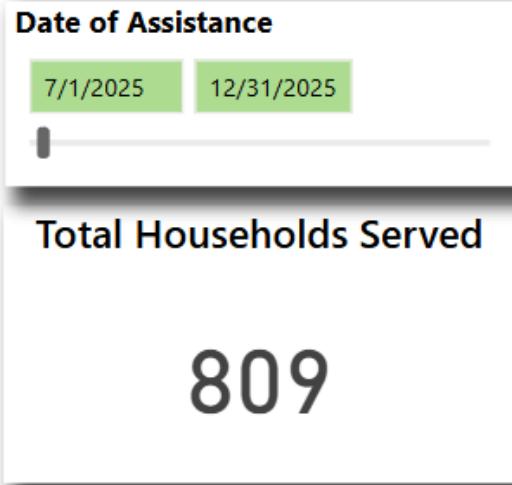
FYTD Population Makeup



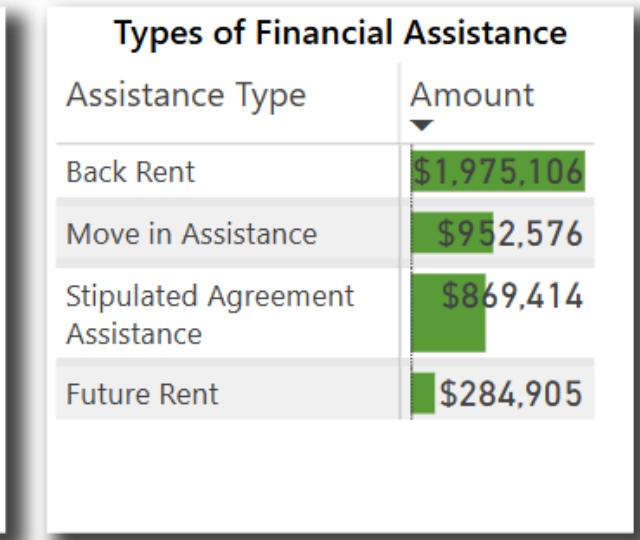
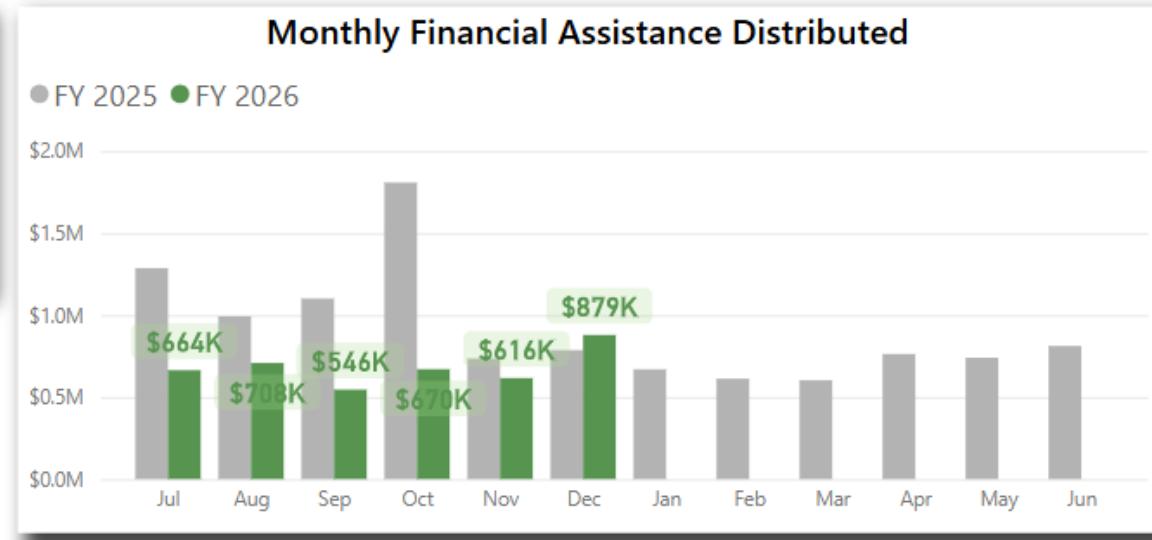
Data through December 31, 2025.

[Link to online dashboard.](#)

Homelessness Prevention



This report includes prevention assistance funded and administered by HSH. It does not include ERAP assistance administered by other City departments (i.e. MOHCD)



Prevention: *San Francisco Emergency Rental Assistance Program (ERAP) Data*

Households Served: 358

- Below 30% of Area Median Income (AMI): 73%
- Experienced homelessness: 68%
- At risk of displacement: 69%
- Received eviction notice: 2%
- Identify as people of color: 79%

Average Assistance

\$3,327

Total Distributed

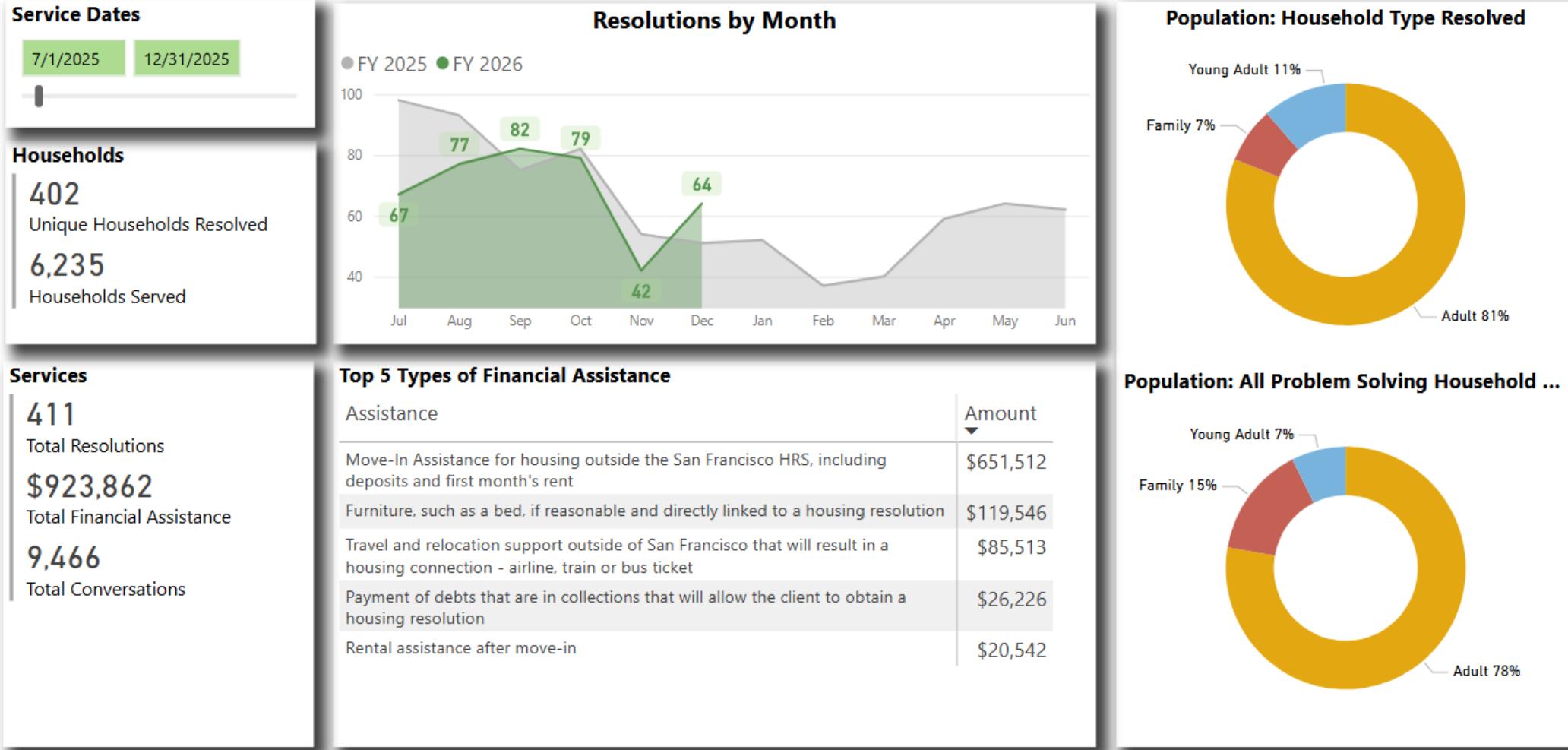
\$1,191,061



Data includes Mayor's Office of Housing & Community Development and HSH clients.

Data is for those who applied in December 2025.

Problem Solving Resolutions



Housing Inventory Dashboard

Total Units

14,938

Total Beds

19,858

Measure By

- Units (#)
- Units (%)
- Beds (#)
- Beds (%)

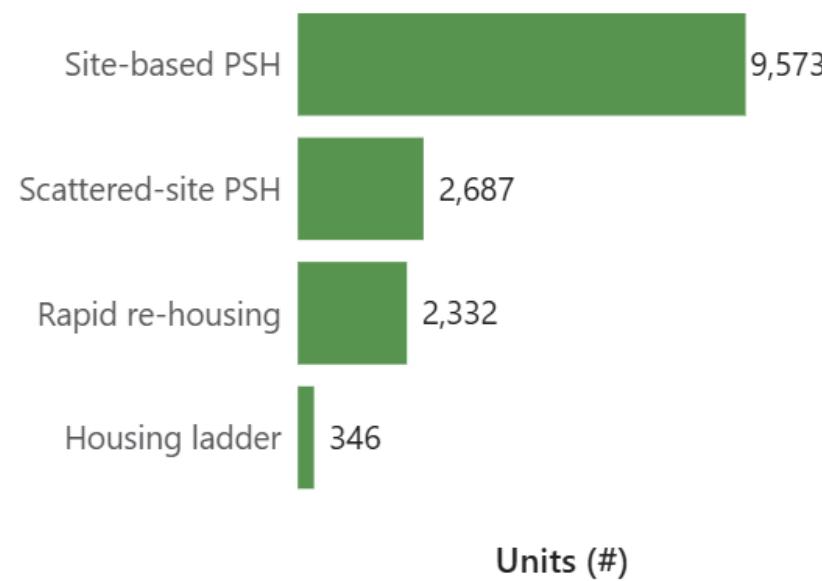
Compare By

- Program Type
- Household Type

Household Type

All

Program Type



Total Chronic
Units (#)

2,206

Total Veteran
Units (#)

1,052

Total Young Adult
Units (#)

1,079

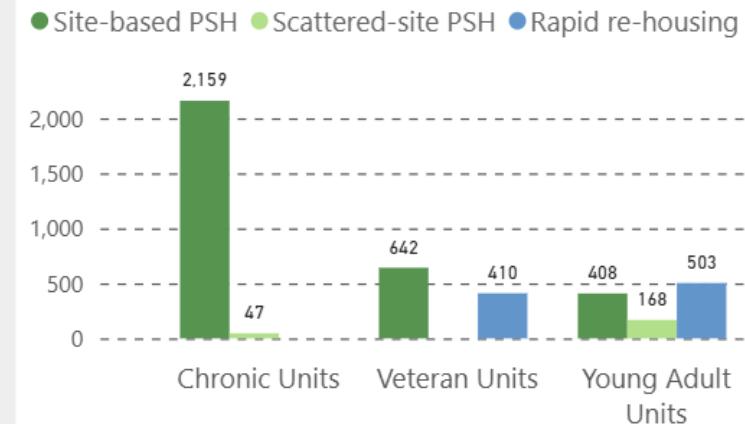
Measure By

- Units (#)
- Units (%)
- Beds (#)
- Beds (%)

Compare By

- Program Type
- Household Type

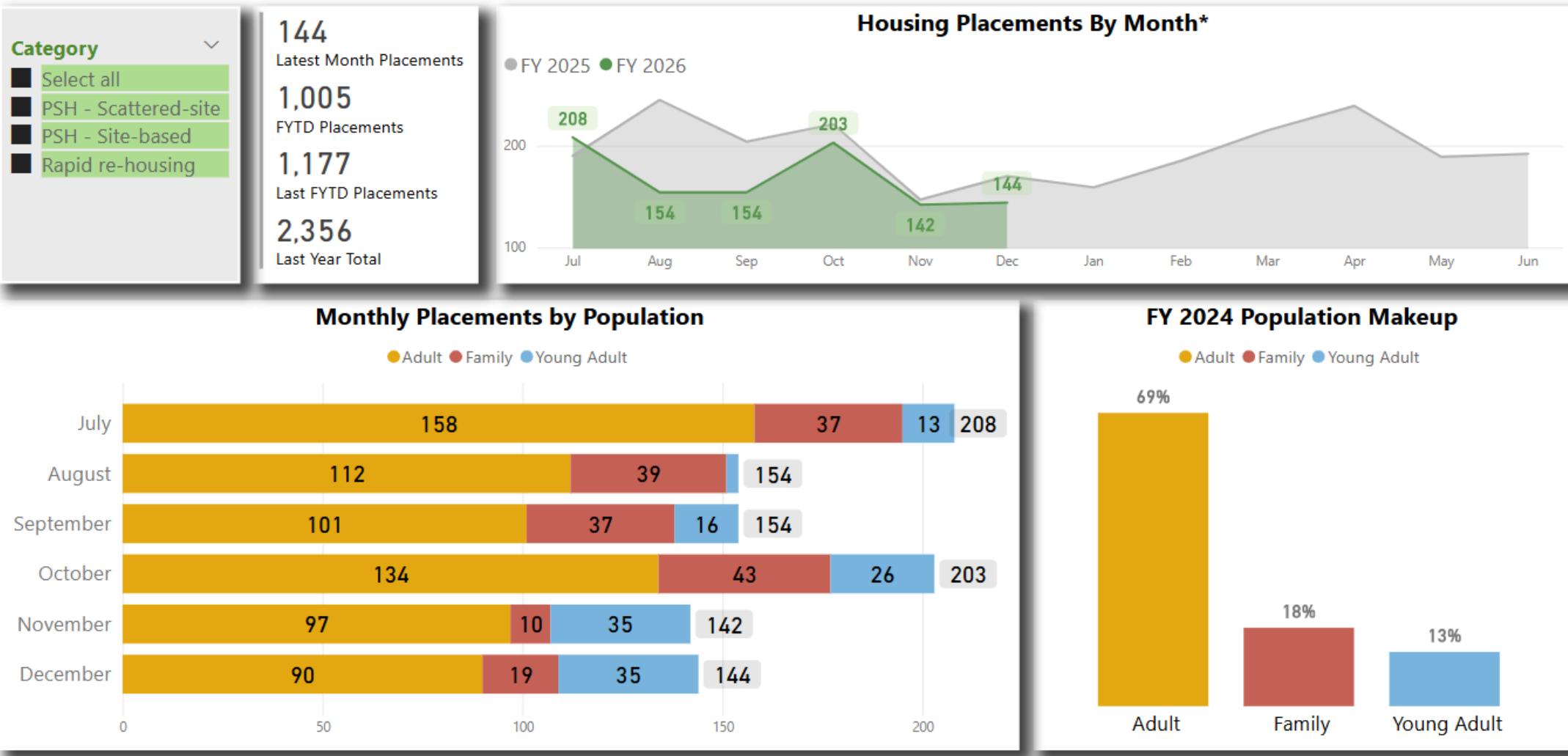
Units (#)



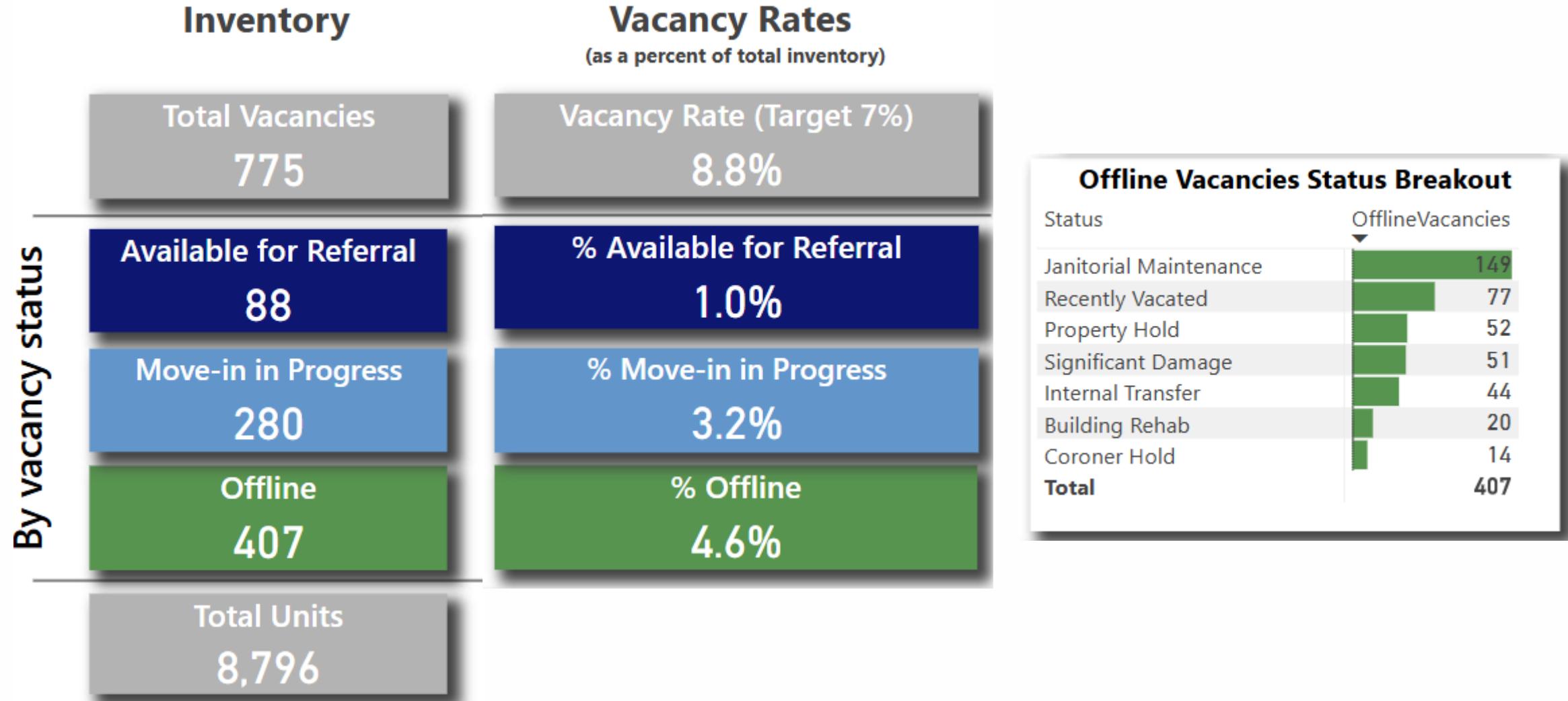
Data as of February 2, 2026.

[Link to online dashboard.](#)

Housing Placements



Permanent Supportive Housing Vacancies

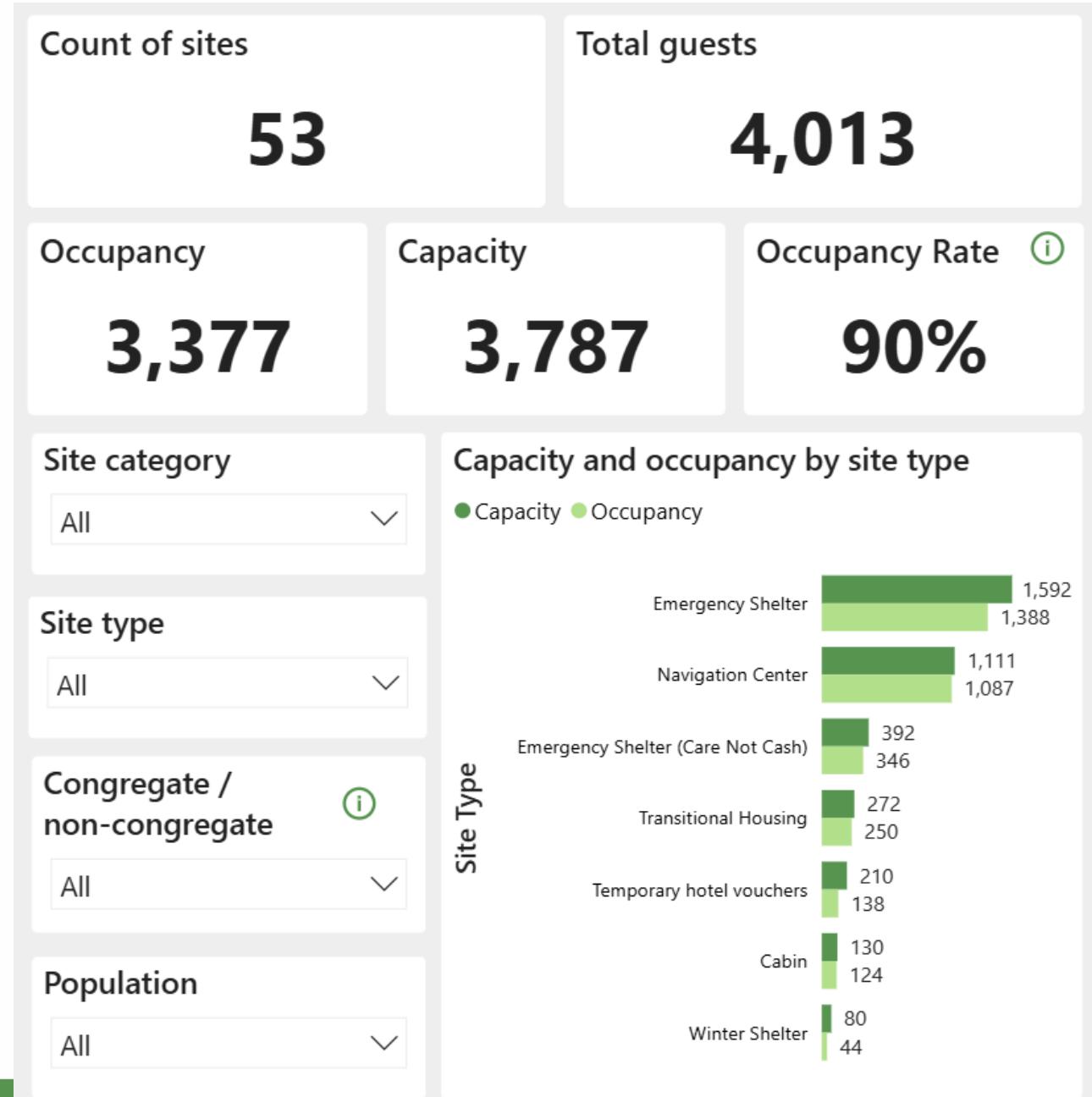


Data as of January 16, 2026

12

HSH Shelter Inventory

- Snapshot as of February 2, 2026
- [Public dashboard](#) available on HSH website; **refreshes daily Monday – Friday.**
- Ability to filter for specific programs and populations served.



Journey Home: Reunification & Relocation Assistance



JOURNEY HOME

San Francisco's Reunification and Relocation Program, managed by GLIDE in partnership with the Department of Homelessness and Supportive Housing, helps people **safely reconnect with family or support.**

Program Overview

The Reunification and Relocation Program helps people experiencing homelessness in San Francisco safely travel to another city where they have family or support.

This program is **voluntary, safe, and respectful.**

Who can get help?

You may be able to access services if you:

- Are an adult or family experiencing homelessness in San Francisco.
- Want to move to another city where you have family or support.
- Choose to join the program on your own.



Program Details

No eligibility check is needed to refer. GLIDE will complete all screenings and travel planning.

Hours of Operation

- 24/7 (starting February 17, 2026)

How to Get Referred

If someone is experiencing homelessness in San Francisco and wants to relocate, call:

 **669-265-9373**

More information: sf.gov/reunification



Opening of the Transitional Age Youth Health and Wellness Center



Check out our [blog post](#) on the Health & Wellness Center

- New 24/7 Health and Wellness Center for young adults opened to guests on February 2.
- 888 Post – Co-located with the Transitional Age Youth Navigation Center
- Partnership with Glide

Services:

- Coordinated Entry access point services
- Individualized case management and mentorship
- Wellness checks and on-site health support
- Life skills classes and group activities
- Referrals to shelter and housing pathways
- Workforce development and job readiness support
- Support completing high school and continuing education

Adult & Family Shelter Waiting Lists

Adult Shelter Waiting List

There are currently 424 people on the waiting list.

576 people joined the waiting list in January 2026.

Average time on waiting list = 15 days (for people who accepted placement offers)

In January 2026, 109 people were placed into shelter from the waiting list. 393 people were offered shelter but did not accept (327 did not respond, and 66 declined shelter).

Family Shelter Waiting List

There are currently 310 families (896 people) on the waiting list.

152 families (426 people) joined the waiting list in January 2026.

Average time on waiting list = 38 days (for families who accepted placement offers since January 2025)

In January 2026, 34 families (92 people) were placed into shelter from the waiting list.





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Additional Updates

Commission Streamlining Task Force: Final Recommendations

- In November 2024, voters passed Proposition E to improve effectiveness of San Francisco boards and commissions.
- After a year-long review including 24 public meetings, 1,300+ public comments, the Task Force evaluated 152 boards and commissions.
- Its final recommendation is to retain 86 active boards and commissions including the Homelessness Oversight Commission:
 - Convert the Homelessness Oversight Commission to an Advisory Body
 - Make the Local Homelessness Coordinating Board a subcommittee of the Commission
 - Eliminate the Our City, Our Home, Shelter Grievance Advisory and Shelter Monitoring committees
- Next Steps:
 - Legislation to Board by March 1, 2026
 - Public hearing by April 1, 2026

*For more information, please visit
the Commission Streamlining Task
Force website.*

Legislative Update

Local – Feb 2026

Grant Agreements

- Lutheran Social Services – Money Management Program

Upcoming Hearings

- **TBD:** Supervisor Dorsey's Recovery Housing Ordinance

Federal Update – THUD Appropriations

The FY 2026 THUD Appropriations Bill was signed into law this month and includes \$4.417 billion for Homeless Assistance Grants (\$290m for ESG; \$4b for CoC). This is a 9% increase from last year.

Continuum of Care Update

- HUD issued a new NOFO proposing major changes, including a **30% cap on Permanent Housing**.
- San Francisco received **~\$56M in 2024 CoC funding**, primarily for Permanent Supportive Housing and Rapid Re-Housing.
- A federal court **paused implementation of the new NOFO**, maintaining prior funding rules while litigation continues.
- HUD reopened the competition with **applications due Feb. 9, 2026** and awards expected by **March 2026**.
- San Francisco submitted **renewal projects only** and is monitoring federal guidance in case changes are required.

Feb 2026 Contract Amendments & Renewals

Program	Provider	New Term End	New NTE	Number Served	Staffing Ratio
Youth Access Point	3rd Street Youth Center and Clinic	6/30/2028	\$5,525,961	32 hours/week	N/A
Access Point	Swords to Plowshares	6/30/2028	\$3,939,194	32 hours/week	N/A
Flexible Housing Subsidy Pool	Felton Institute	6/30/2027	\$9,275,798	180	1:20
Adult Shallow Subsidy Housing Program	Abode Services	6/30/2027	\$3,137,787	60	1:60
Lark Inn Shelter and Support Services	Larkin Street Youth Services	11/30/2026	\$9,915,387	40	1:25

Continued: Jan 2026 Contract Amendments & Renewals

Program	Provider	New Term End	New NTE	Number Served	Staffing Ratio
455 Fell Street Support Services	Episcopal Community Services	6/30/2027	\$2,696,058	33	1:20
Minna Lee Hotel Support Services	Episcopal Community Services	6/30/2027	\$3,354,236	50	1:25
Jelani House	Homeless Prenatal Program	6/30/2028	\$3,420,043	17	1:15



HR Update

Positions Update

247.5 total FTE

13 vacant positions

13 active recruitments



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Questions?

Thank you!

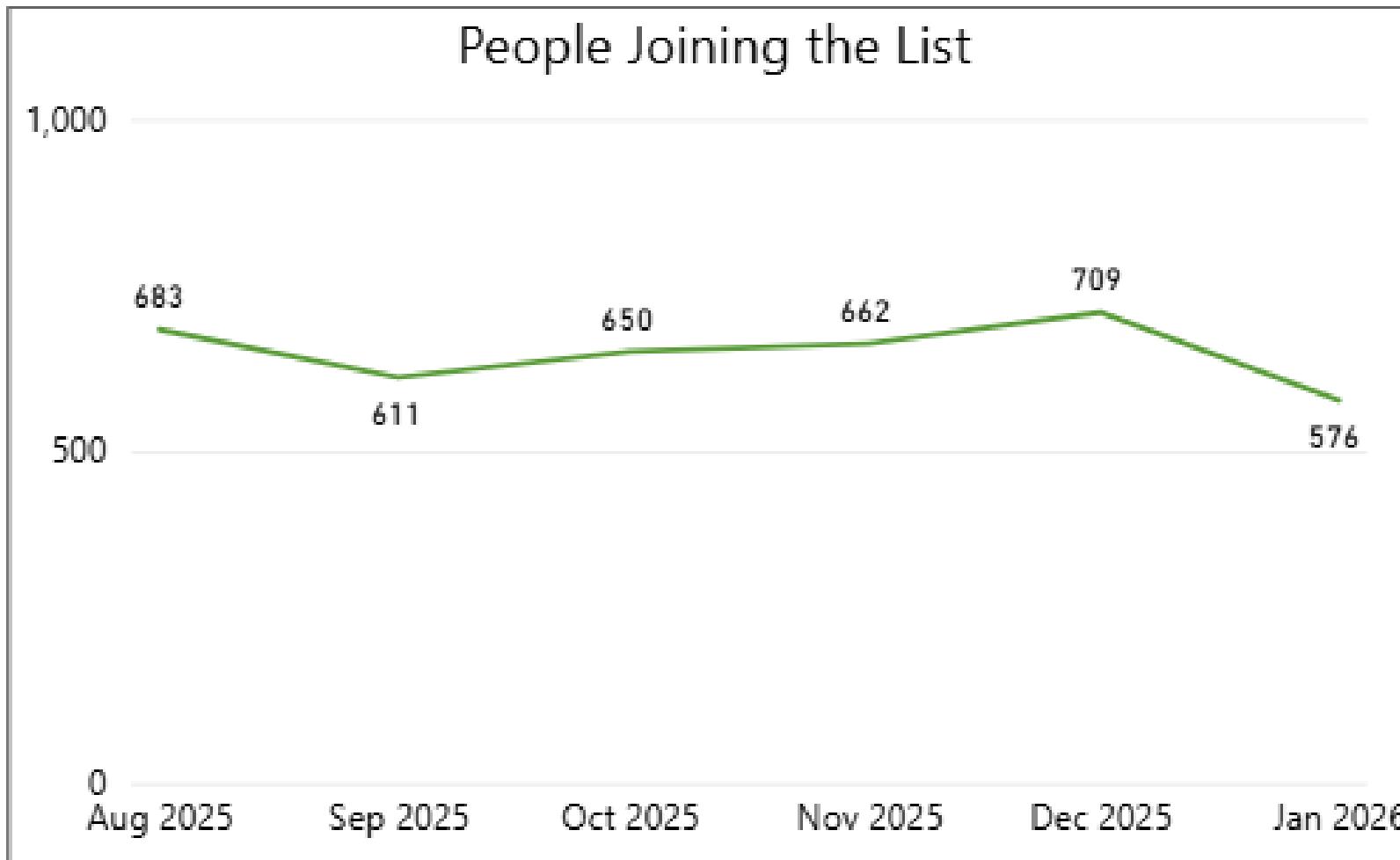


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Appendix Slides:

Shelter Waiting List Data Overtime

Adult Shelter Waiting List Metrics: People Joining the Waiting List

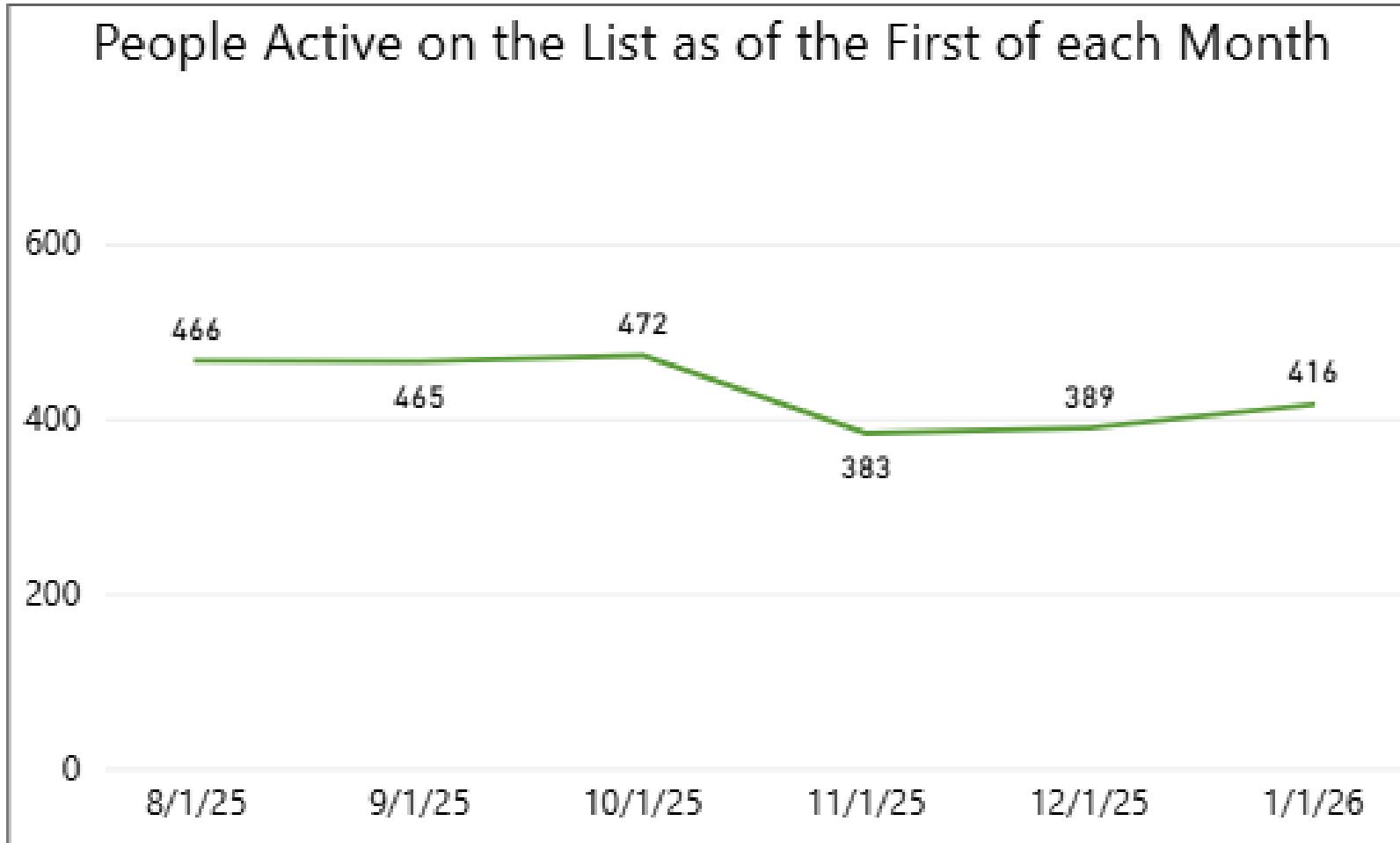


Adult Shelter Waiting List Metrics: Placements into Shelter from the Waiting List

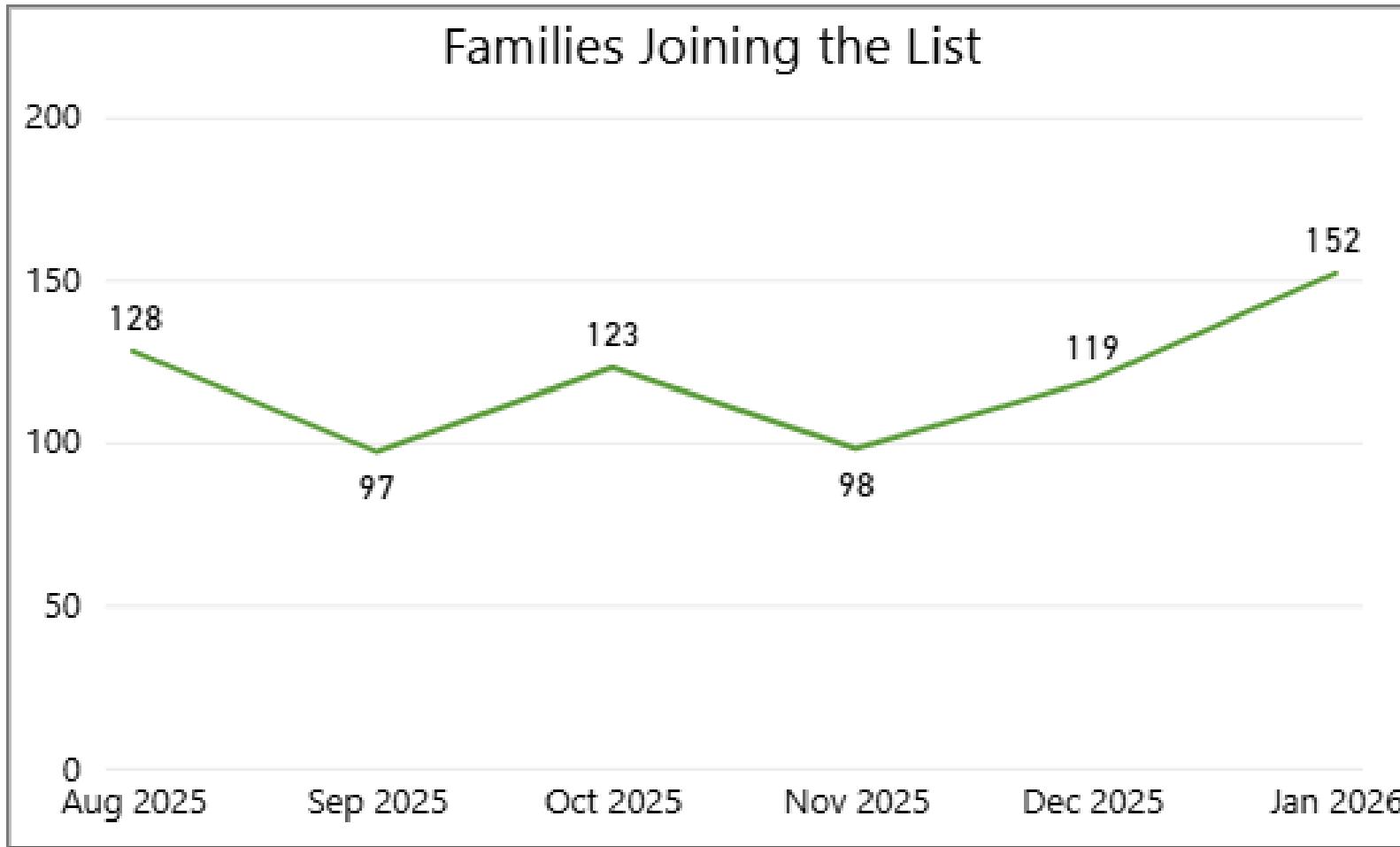
Month	Placed into Shelter	Removed from the List Without Placement*
Aug 2025	119	560
Sep 2025	94	521
Oct 2025	130	597
Nov 2025	136	528
Dec 2025	131	536
Jan 2026	109	469

*Reasons someone may be removed from the adult shelter waiting list without being placed into shelter include not responding to a shelter offer within three days, declining a shelter offer, or already having a shelter bed.

Adult Shelter Waiting List Metrics: People Active on the List Over Time



Family Shelter Waiting List Metrics: Families Joining the Waiting List



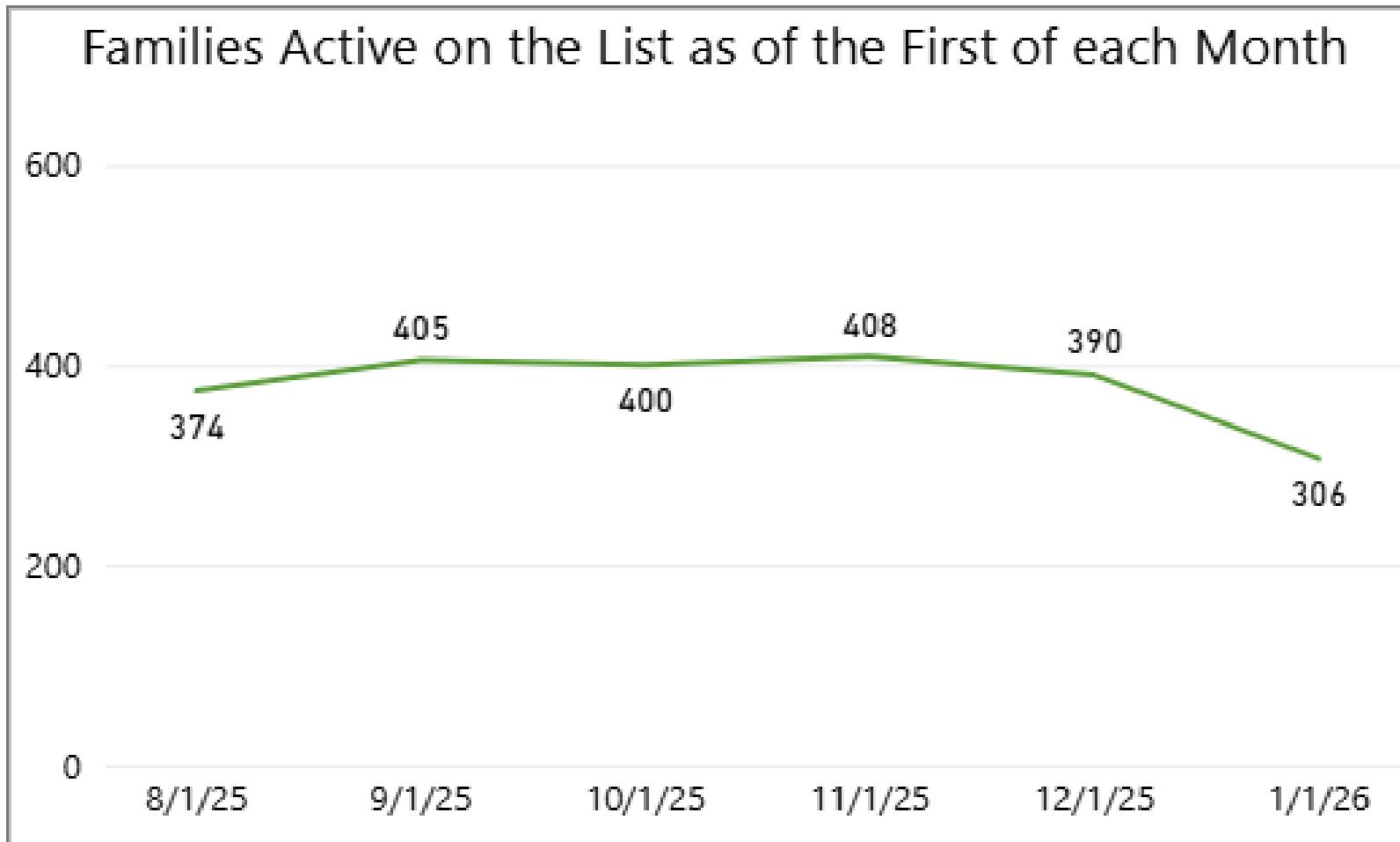
Family Shelter Waiting List Metrics: Placements into Shelter from the Waiting List

Month	Placed into Shelter*	Removed from the List Without Placement**
Aug 2025	19	78
Sep 2025	29	82
Oct 2025	36	71
Nov 2025	28	94
Dec 2025	35	158
Jan 2026	34	101

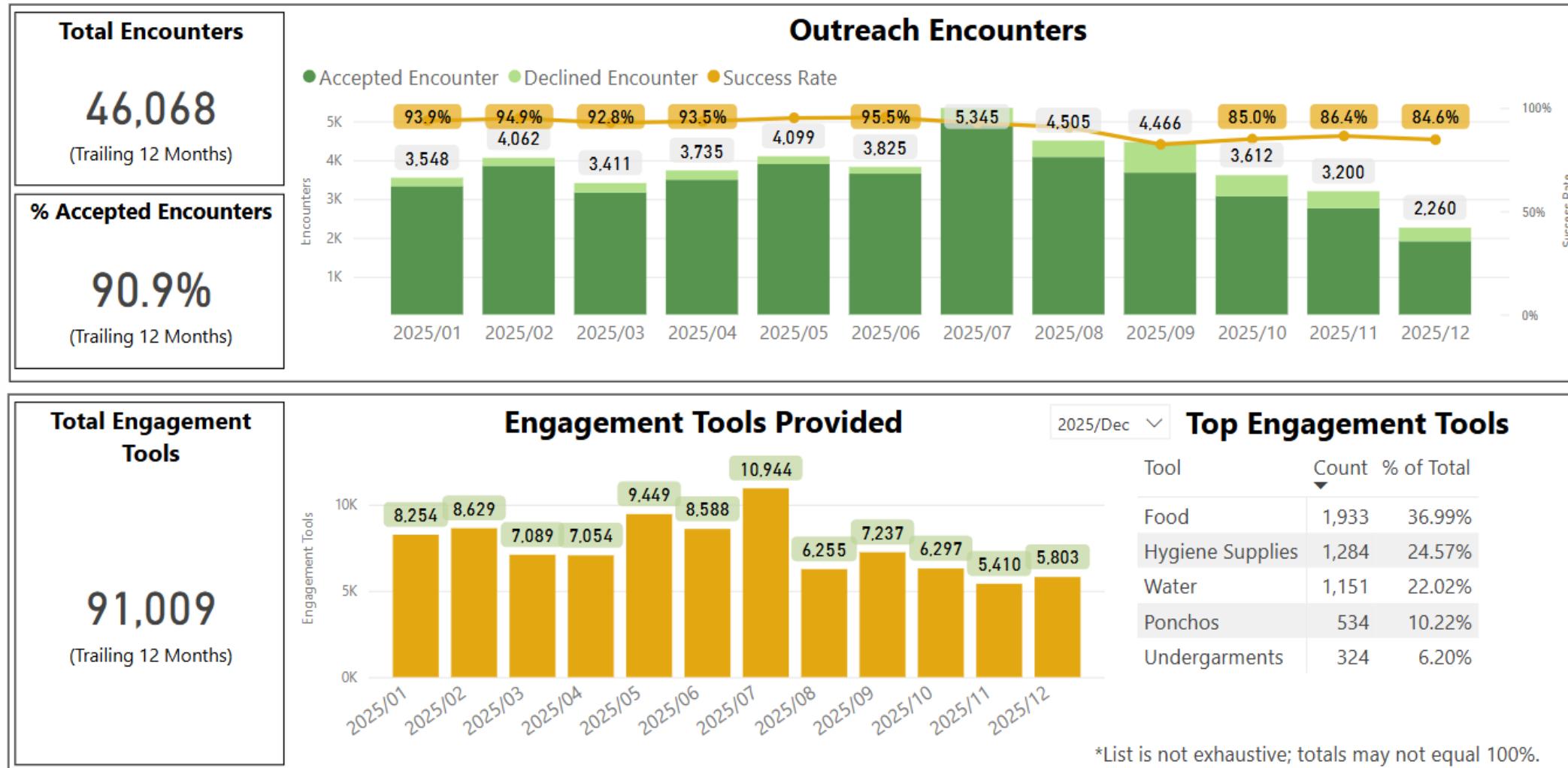
*Starting in December 2024, placements into shelter from the list include placements into Hamilton Family Emergency Center, a 44-bed congregate shelter.

**Reasons a family may be removed from the family shelter waiting list without being placed into shelter include not responding to a shelter offer, declining a shelter offer, or becoming housed.

Family Shelter Waiting List Metrics: Families Active on the List Over Time



Outreach



Data through December 31, 2025.

[Link to online dashboard.](#)